PRESS RELEASE

Athens, 5th June, 2026

PRODEA INVESTMENTS

Voluntary Public Offer to the Company's Green Bondholders oversubscribed by 112%

PRODEA Investments' Voluntary Public Offer to the bondholders of its €300m green bond, issued in 2021, was completed on 4th June, 2026, with an oversubscription rate of 112%.

Specifically, the Voluntary Public Offer concerned the acquisition of up to 50,000 bonds (with a nominal value of €50 million) in exchange for newly issued PRODEA shares, at an exchange ratio of one bond for 200 new shares. Upon completion of the acceptance period, bondholders had tendered 56,013 bonds (with a nominal value of €56.013 million), representing an oversubscription of 112%.

Following the successful completion of the Voluntary Public Offer, 10,000,000 new PRODEA shares are expected to be issued, increasing the company's free float to 17%.

PRODEA Investments would like to thank the bondholders who accepted the Public Offer and demonstrated their confidence in the company.

AXIA Ventures Group Ltd. and Piraeus Bank S.A. acted as financial advisors to PRODEA in connection with the Public Offer, while Karatzas & Partners Law Firm acted as legal advisor to the company and the transaction.

Further details regarding the results of the Public Offer are available in the company's relevant announcement.

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