

PRESS RELEASE - 2025 RESULTS

Financial Results for the 2025 Fiscal Year

DOMIKI KRITIS S.A., in accordance with the Athens Stock Exchange Regulation, announces the key financial results for the year ended 31 December 2025.

Key Financial Figures and Overview of Results

The Company recorded a strong increase in turnover of 15.7%, reaching €18.03 million compared to €15.58 million in 2024. This increase is attributed to the undertaking of new projects and the acceleration of the execution of existing contracts, resulting in a higher billing rate during the year.

Profitability

Operating profit (EBITDA) stood at €1.18 million, compared to €1.58 million in 2024, showing a decrease mainly due to the current increase in material costs. Profit before tax amounted to €0.40 million, compared to €0.39 million in the previous year, remaining stable despite the decline in operating profitability. The maintenance of profitability was supported by a reduction in net financial costs and improved debt management. Net profit after tax amounted to €0.30 million, compared to €0.25 million in 2024.

Balance Sheet & Liquidity

The Company significantly strengthened its financial position during the year. Cash and cash equivalents increased to €4.26 million from €0.92 million in 2024, as a result of strong positive operating cash flows. Total debt decreased by €1.46 million, while net debt declined significantly to €1.10 million from €5.91 million in the previous year, demonstrating substantial deleveraging. Operating cash flows amounted to €5.15 million, compared to negative cash flows of €0.37 million in 2024.

Order Backlog

The Company's order backlog increased to €62.2 million as at 31 December 2025, providing the potential for increased revenue in future years.

Capital Structure

The Company's net equity was further strengthened, amounting to €13.84 million, compared to €13.54 million in the previous year. The net debt to equity ratio decreased significantly to 7.9% from 43.7%, reflecting the improvement in the capital structure and the enhancement of the Company's financial flexibility.

Conclusion

The 2025 fiscal year is characterised by strong revenue growth, a significant increase in cash flows, and substantial deleveraging, despite pressure on operating margins due to the temporary increase in material costs.

Management remains focused on improving operational efficiency and maintaining a strong financial position, leveraging the high order backlog and aiming for its significant further increase.

Income Statement

(Amounts in Euros)	Group		Company	
	1.1-	1.1-	1.1-	1.1-
	31.12.25	31.12.24	31.12.25	31.12.24
Revenue	18.121.370	15.682.369	18.027.920	15.582.863
Operating Profit (Loss)	1.515.305	1.132.460	1.504.109	1.106.141
Financial Cost (Net)	-798.504	-770.042	-798.501	-770.030
Results from Associated Companies	-173.898	-145.144	-303.160	51.507
Profit (Loss) Before Tax	542.903	217.274	402.448	387.619
Income Tax	-135.130	-116.823	-101.617	-141.612
Net Profit (Loss) for the Period	407.773	100.451	300.831	246.007
Actuarial Gains (Losses) on Defined Benefit Plans	89	-9.030	89	-9.030
Income Tax on other Comprehensive Income	-20	1.987	-20	1.987
Other Comprehensive Income After Tax	69	-7.044	69	-7.044
Total Comprehensive Income for the Period	407.843	93.408	300.900	238.963
EBITDA	1.183.403	1.579.436	1.179.681	1.576.590