



Announcement on the response to the Company's Dividend Reinvestment Program and the use of the funds raised

The company under the name "ATHENS INTERNATIONAL AIRPORT S.A." (the "**Company**"), in the context of its share capital increase through the reinvestment of part of the dividend from the distributable profits of the financial year 2025 and available reserves (the "**Dividend**"), totaling €100,000,000 (before withholding a 5% tax), by the beneficiaries of the dividend who chose to reinvest the above amount in an integer number of new shares, instead of cash (the "**Share Capital Increase**"), announces the following to the investors' community:

2,166 shareholders, including the Company's principal shareholders, AviAlliance GmbH and the Hellenic Corporation of Assets and Participations S.A. (Growthfund), responded positively to the Dividend Reinvestment Program, by electing to reinvest in the Company a total amount of €83,248,767.16, resulting in a participation of 87.64% of the total share capital.

As a result, the Share Capital Increase has been completed and was partially subscribed, in accordance with article 28 para. 1 of Law 4548/2018, through raising of funds in the total amount of €83,248,767.16, by the reinvestment of an equal amount from the Dividend by beneficiaries, corresponding to the issuance of 8,653,718 new, common, dematerialized, registered voting shares of the Company, with a nominal value of €1.00 each (the "**New Shares**").

Following the above, the consideration corresponding to the New Shares, based on their offer price, was offset against the portion of the dividend selected for reinvestment by the beneficiary shareholders, pursuant to article 20 para. 4 of Law 4548/2018 and the Company's Board of Directors, by its resolution dated 11.05.2026, confirmed the certification of partial payment of the amount of the Share Capital Increase and adjusted the relevant article of the Company's Articles of Association concerning the share capital.

The final subscription percentage of the Share Capital Increase amounts to 87.64% and the amount of the funds raised amounts to €83,248,767.16.

Following the above, the Company's share capital was increased by the amount of €8,653,718.00 through the issuance of 8,653,718 New Shares with a nominal value of €1.00 each, while the difference between the nominal value of the New Shares and their offer price, totaling €74,595,049.16, was credited to the "*Par amount difference*" account. Consequently, the total share capital of the Company amounts to €318,197,805.00, divided into 318,197,805



common, dematerialized, registered shares with voting rights, with a nominal value of €1.00 each.

The funds raised from the Share Capital Increase, as provided in the Company's Board of Directors Report dated 17.04.2026 pursuant to article 22, para. 1 of Law 4706/2020 and section 13 of decision No. 25 of the Stock Markets Steering Committee of Euronext Athens, will be used by the Company for the provision, construction, acquisition, maintenance, repair, renewal, upgrade and operation of the assets allocated to Air Activities, in accordance with the Airport Development Agreement dated 31.07.1995, ratified by Law 2338/1995, as amended and in force. Particularly, the raised funds will be allocated to the following uses:

- (i) The amount of €25 million will be used for funding part of the cost for the development of new aircraft parking areas (South Pier Expansion Apron, Eastern Balcony Extension Apron, North Oculus Apron, Ultra North Apron between the North East Pier – North West Pier, new apron for GA/VIP flights), and modifications of the existing areas of the Main Terminal Building, the Satellite Terminal Building, as part of the Airport Expansion Program.
- (ii) The amount of €35 million will be used for funding part of the cost for the development of a new apron in Athens International Airport (North-West Apron), as part of the Airport Expansion Program. In specific, this includes, among others, the funding of the development of remote parking stands, the necessary taxiways and taxilanes, a ramp service station, ground support equipment areas and new service bridges.
- (iii) The amount of €23.25 million will be used for funding part of the acquisition of new, higher-capacity security screening equipment per screening unit, aimed at enhancing passenger throughput and operational efficiency, as part of the Airport Expansion Program.

The allocation of the funds raised from the Share Capital Increase, as described above, will be carried out gradually over the next six (6) years, in line with the timeline of the Airport Expansion Program 2025-2032.

If the funds raised through the Share Capital Increase are not sufficient to finance all the above-mentioned uses, and/or the abovementioned projects require additional funding, the excess amount required will be covered through funds that will be raised from share capital increases



of the Company over the subsequent two years, that will take place in the context of the Dividend Reinvestment Program.

Until they are allocated, the funds raised will be placed in immediately liquid, low-risk investments.

It is noted that the expenses of the Share Capital Increase, amounting to approximately €270 thousand, were funded through Company's cash and were not deducted from the proceeds of the Share Capital Increase.

The New Shares will be delivered to their beneficiaries in dematerialized form by crediting their securities accounts in the D.S.S.

The exact date of crediting the New Shares to the beneficiaries' securities accounts and the date of commencement of their trading on the Euronext Athens will be published in a subsequent announcement by the Company.

For further information, shareholders are kindly requested to contact the Company's Shareholders Services and Corporate Announcements Department (Administration Building 17, P.C. 19019, Spata, Attica, tel.: +30 210 35 35000 and email: ir@aia.gr).

Spata, 11 May 2026