



Information Document

Pursuant to article 1 par. 5 (g) of Regulation (EU) 2017/1129

for the admission to trading of 8,653,718 new common, dematerialized, registered voting shares, with a nominal value of €1.00 each, issued by "ATHENS INTERNATIONAL AIRPORT S.A." which resulted from the payment of part of the dividend from the profits of the financial year 2025 and available reserves in the form of shares of the same class as the shares in respect of which the dividend is paid

Date of issuance: May 12th, 2026

"ATHENS INTERNATIONAL AIRPORT S.A." (the "**Company**"), in relation to the extraordinary increase of the Company's share capital up to the amount of fourteen million five hundred thousand (€14,500,000) Euro, through the issuance of up to fourteen million five hundred thousand (14,500,000) new, common, dematerialized, registered voting shares, with a nominal value of €1.00 each (the "**New Shares**"), which is carried out through the reinvestment of part of the dividend from the distributable profits of the financial year 2025 and available reserves (the "**Dividend**"), for a total amount of €100,000,000 (before 5% withholding tax) (the "**Share Capital Increase**"), which was decided by the Company's Board of Directors on April 16, 2026, pursuant to the authorization granted to it under article 24 para. 1 (b) of Law 4548/2018 by the Ordinary General Meeting of the Company's shareholders held on April 14, 2025, within the framework of the four-year dividend reinvestment program (2025–2028) approved by the aforementioned Ordinary General Meeting (the "**Dividend Reinvestment Program**"), informs the investing public, in accordance with article 1 para. 5 (g) of Regulation (EU) 2017/1129, of the following:

1. Through the Share Capital Increase, the Company offered its shareholders the option to reinvest part of the Dividend amount corresponding to them in New Shares of the Company, at their discretion. Specifically, in accordance with the resolution of its Board of Directors dated 16.04.2026, the Company offered to the beneficiaries of the abovementioned Dividend, and particularly the Company's shareholders who were registered in the files of the Dematerialized Securities System ("D.S.S.") on Thursday, 23.04.2026 (record date), the option to elect during the period from 24.04.2026 to 07.05.2026, the reinvestment in whole or in part, of an amount up to €0.3230557591 per share held as of the aforementioned record date, reduced by 5% (which either corresponds to the withholding tax rate on the distributable Dividend or will be paid in cash to the Company's shareholders if the Dividend is not subject to withholding tax) (the "**Reinvestment Amount**"). It is clarified that the



dividend amount corresponding to the Company's treasury shares, which will increase the dividends of the other shareholders in accordance with Article 50(1)(b) of Law 4548/2018, will be paid in cash and did not increase the Reinvestment Amount.

2. The offer price of the New Shares was calculated as the average of the volume-weighted average price (VWAP) of the Company's share over the first five (5) trading days of the period for the exercise of the right to reinvest the Dividend, namely from 24.04.2026 to 30.04.2026, reduced by 3% (discount rate), and was determined at €9.62 per New Share.
3. According to the relevant orders of the Dividend beneficiaries who chose to receive, in whole or in part, the Reinvestment Amount in New Shares, the amount reinvested in New Shares totals €83,248,767.16, corresponding to 8,653,718 New Shares, while the remaining amount of €119,443,457.15 (net payable amount) from the Dividend will be paid in cash to the beneficiary shareholders. Due to the abovementioned reinvestment of part of the Dividend in New Shares and, thus, the partial subscription of the Share Capital Increase, the Company's Board of Directors, by its resolution made on 11.05.2026 acknowledging the certification of the partial payment of the Share Capital Increase amount through offsetting, adjusted article 5.1 of the Company's Articles of Association to reflect the amount of the share capital as it resulted after the partial subscription of the Share Capital Increase.
4. Specifically, the Company's share capital was increased by 8,653,718.00 euros through the issuance of 8,653,718 new, common, dematerialized, registered voting shares with a nominal value of €1.00 each, at an offer price of €9.62 per New Share, while the difference between the nominal value of new shares and their offer price, totaling €74,595,049.16, was credited to the Company's "*Par amount difference*" account.
5. On 20.04.2026, the decision of the Ministry of Development – General Secretariat of Commerce was registered with the General Commercial Registry (GEMI) under Registration Number 6027130, by which a) the increase of the Company's share capital up to €14,500,000 through the issuance of up to 14,500,000 new common, registered voting shares, and b) the relevant amendment to article 5.1 of the Company's Articles of Association, which were decided by the Company's Board of Directors' resolution on 16.04.2026, were approved. Finally, on 12.05.2026, the minutes of the Company's Board of Directors dated 11.05.2026 were submitted to GEMI, whereby a) the certification of the partial payment of the Share Capital Increase amount was acknowledged, in accordance with article 20 paras. 4, 6, and 7 and article 28 of Law 4548/2018, i.e. in the amount of €8,653,718.00 out of €14,500,000 of the Share Capital Increase, and the raising of funds through the Share Capital Increase totaling €83,248,767.16 (of which €74,595,049.16 is



credited to the "Par amount difference" account), and b) the adjustment of article 5.1 of the Company's Articles of Association regarding the share capital was resolved, as per the above.

6. The funds raised from the Share Capital Increase constitute Air Activities Capital, in accordance with the Airport Development Agreement dated 31.07.1995, ratified by Law 2338/1995, as amended and in force (the "ADA"), namely they will be used by the Company for the provision, construction, acquisition, maintenance, repair, renewal, upgrade and operation of the assets allocated to Air Activities, in accordance with the ADA.
7. The Company's 8,653,718 New Shares will be common, registered voting shares, with a nominal value of one Euro (€1) each, and will be entitled to participate in any subsequent dividend distribution, as well as in the Dividend Reinvestment Program, provided that the New Shares will have been credited to the accounts of the beneficiaries identified through the D.S.S. managed by the "EURONEXT SECURITIES ATHENS S.A.", on the record date of the relevant right to the distribution. The abovementioned 8,653,718 New Shares will be issued in the name of the beneficiary shareholders of the Company who exercised the right to reinvest part of the Dividend.
8. The New Shares will be admitted to trading on the Main Market of the Euronext Athens with ISIN code GRS536003007 and OASIS codes "ΔΑΑ" in Greek and "AIA" in Latin, together with the already listed 309,544,087 shares of the Company that trade under the same codes. The Company will follow the procedure for the admission of the above-mentioned New Shares to Euronext Athens, in accordance with the provisions of the Euronext Athens Rulebook and the relevant resolutions of the Board of Directors of Euronext Athens. Trading of the New Shares on the Main Market of Euronext Athens is expected to commence on the first working day following the approval of their admission to trading by Euronext Athens. These shares will be registered with the records of Euronext Securities Athens and the D.S.S. securities shares and accounts as declared by the aforementioned beneficiaries, as provided by law, and any adjustment of the value of the Company's shares will be carried out in accordance with the Euronext Athens Rulebook and resolution no. 26 of the Board of Directors of Euronext Athens, as amended and in force. The Company will inform the investing public of the exact date of the admission of the New Shares to trading on Euronext Athens.

The person responsible for the preparation of this information document as well as the accuracy of its content is Mr. Panagiotis Michalarogiannis (Chief Financial Officer).



This Information Document can be obtained by interested parties in hard copy from the Company's offices (Athens International Airport, Administration Building (17), Spata 190 19, Attica) and in electronic form on the official website of the Company <https://www.aia.gr/en/investors>.

For more information, shareholders are kindly requested to contact the Company's Shareholders Services and Corporate Announcements Department (Administration Building 17, P.C. 19019, Spata, Attica, tel: +30 210 35 35000, and email: ir@aia.gr).

ATHENS INTERNATIONAL AIRPORT S.A.