





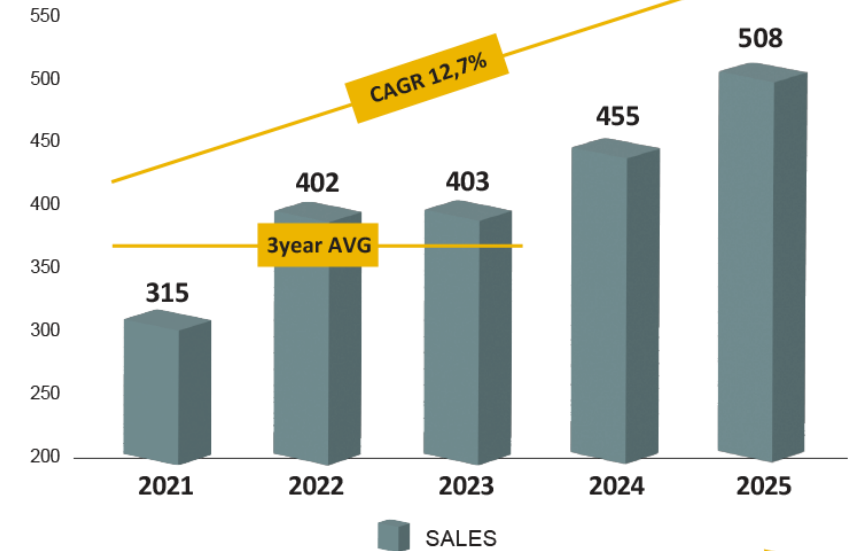
Alumil Group Financial Performance 2025

Sales & EBITDA Evolution

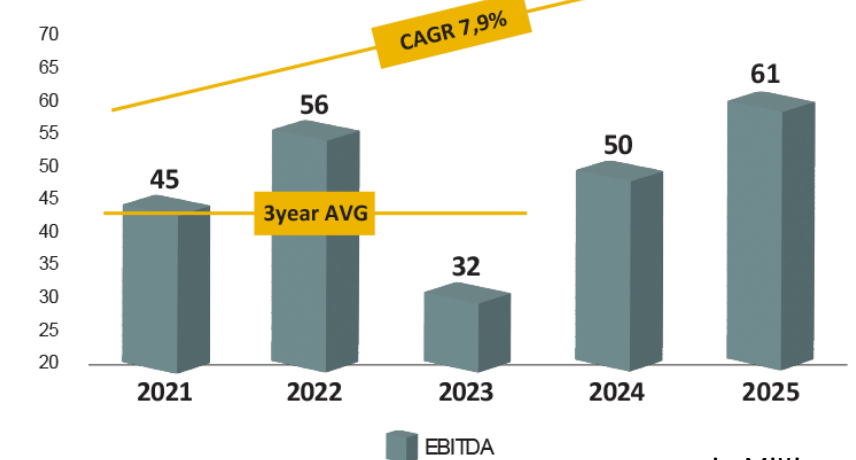
Sales reached a **historical high** in 2025, exceeding €500m, with a **12.7% CAGR** over 2021–2025

The years 2021 to 2023 were **impacted** by significant aluminum **price fluctuations**.

Sales



EBITDA



in Millions €

Profitability improved across all levels in 2025, with **EBITDA + 22%** and **Net Profit +62%** versus 2024

Income Statement

	2025	2024	Var
Turnover	508	455	12%
Gross Profit	133	120	11%
Gross Profit Margin	26%	26%	
EBIT	45	35	30%
EBIT Margin	9%	8%	
EBITDA	61	50	22%
EBITDA Margin	12%	11%	
EBT	35	22	58%
EBT Margin	7%	5%	
EAT	31	19	62%
EAT Margin	6%	4%	
EPS	0,5442	0,4607	

Balance Sheet

	2025	2024
Fixed Assets	213	208
Other NC Assets	16	14
Non Current Assets	229	222
Inventories	130	116
Receivables	136	119
Cash & Cash Equivalents	22	18
Other Current Assets	16	14
Current Assets	304	266
Total Assets	534	487
Bank Loans	155	155
Liabilities from Leases	10	10
Payables	113	100
Other Liabilities	63	52
Total Liabilities	341	317
Equity	192	170
Equity + Liabilities	534	487

Key Ratios	2025	2024
Total Debt	166	165
Cash & Cash Equivalents	22	18
Net Debt	144	147
Net Debt / Equity	0,75	0,87
Operating WC	153	134
OWC / Sales	30%	29%

Asset growth was combined
with **improved leverage**

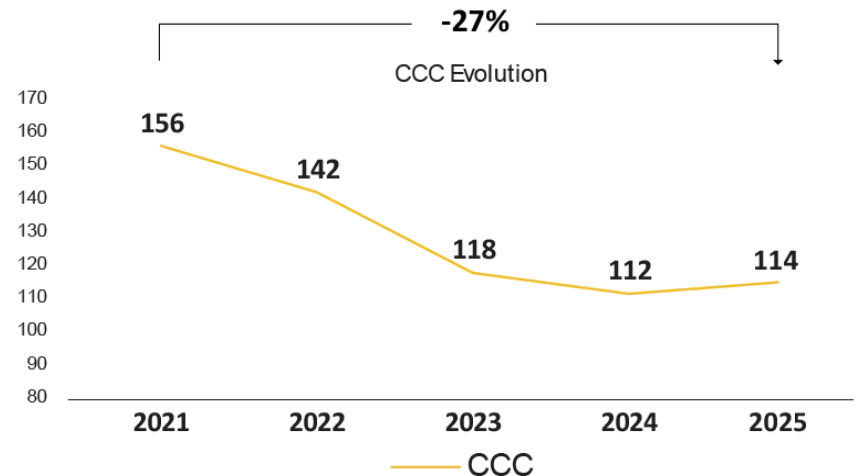
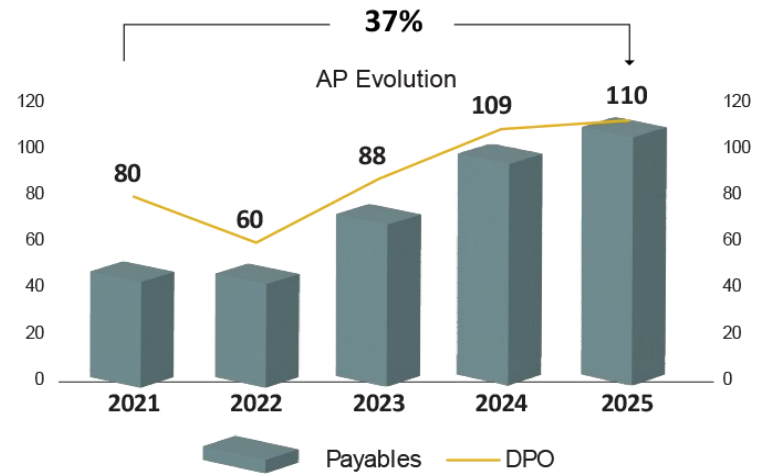
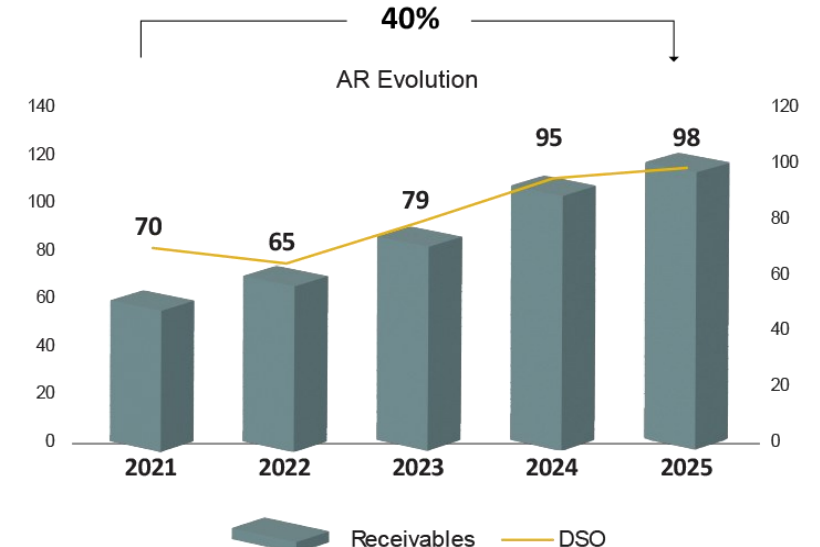
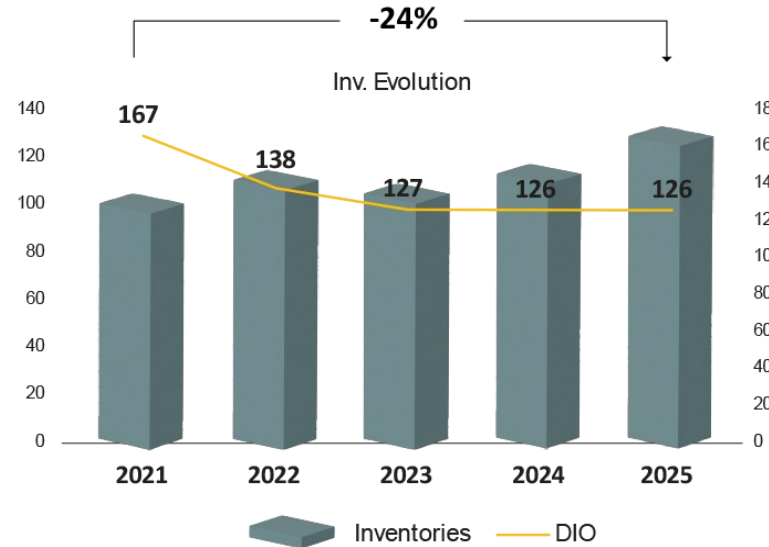
Working Capital

Effective inventory management reduced **DIO**.

DSO increased due to higher **sales of products** that have **higher margins** but longer payment terms.

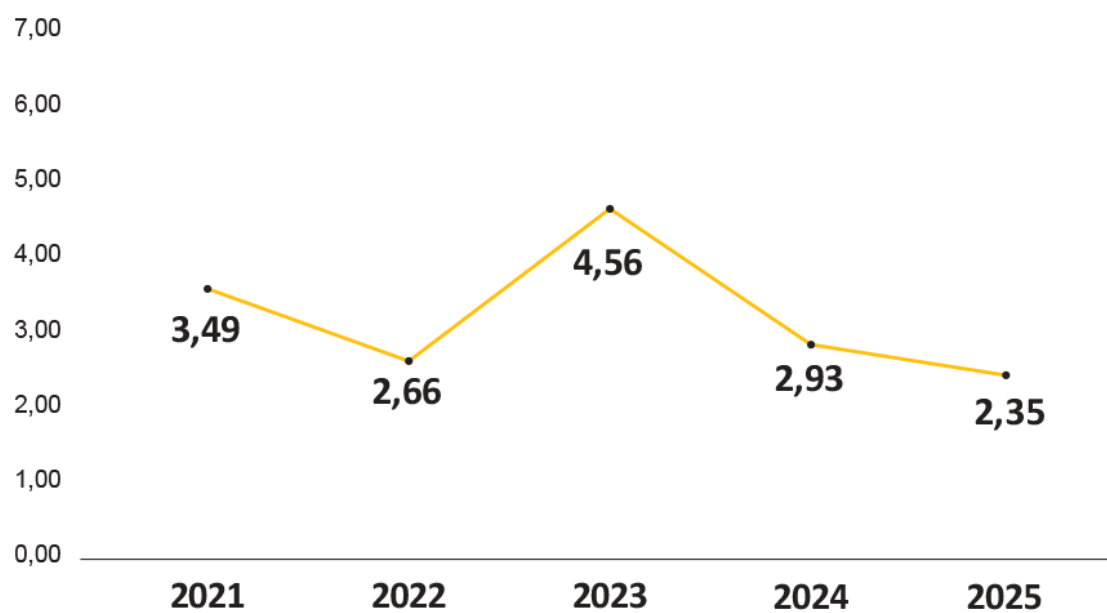
DPO supported **Growth**

Cash Conversion Cycle reduced by **27%** versus 2021



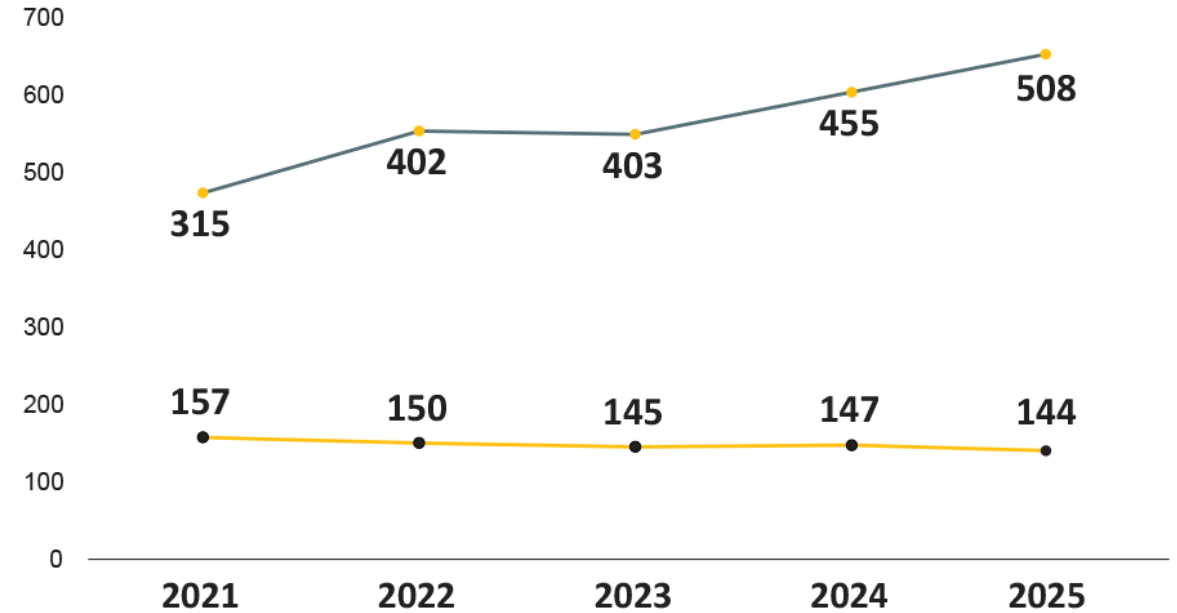
Net Debt

Net Debt / EBITDA



Net Debt / EBITDA improved to **2.35x** in 2025, the lowest level of the period

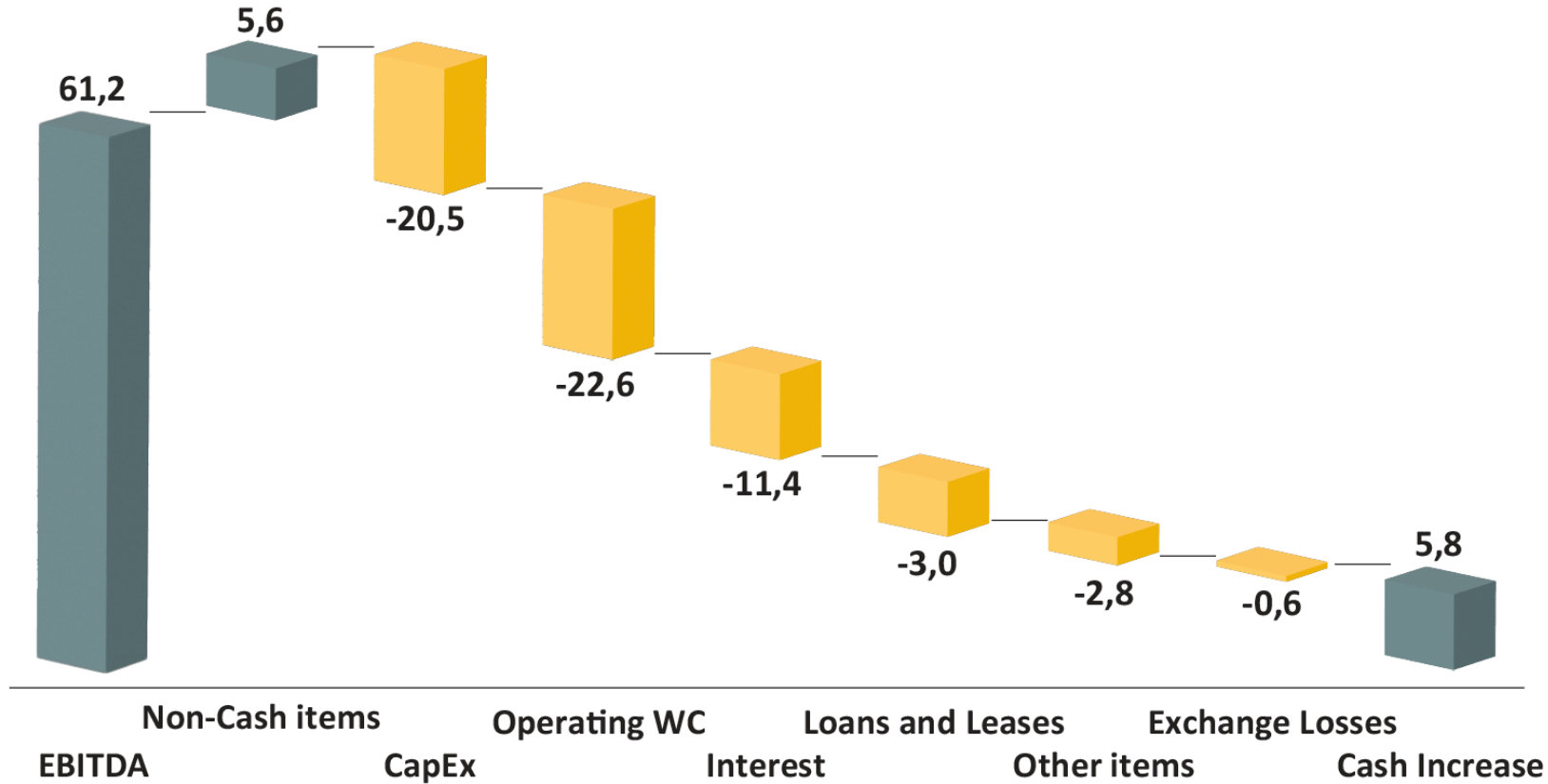
Sales / Net Debt



Sales grew by €193m, Net Debt declined by €13m

in Millions €

2025 Cash Flow



Cash flow self-financed **sales growth** through **working capital** and delivered a **cash increased** by **€5,8m**



Alumil SA Financial Performance 2025

Income Statement

Sales and EBITDA

were impacted by the IT upgrade

Third-Party Sales (excl. ICP) stood at €127m
declined by **7%**

EAT decreased by **15%**
supported by 44% increase of dividends

	2025	2024	Var
Turnover	265	257	3%
Gross Profit	41	48	-14%
Gross Profit Margin	16%	19%	
EBIT	6	14	-58%
EBIT Margin	2%	5%	
EBITDA	14	22	-39%
EBITDA Margin	5%	9%	
Finance Income	13	9	44%
EBT	8	11	-31%
EBT Margin	3%	4%	
EAT	9	10	-15%
EAT Margin	3%	4%	

Balance Sheet

	2025	2024
Fixed Assets	111	110
Other NC Assets	96	95
Non Current Assets	207	205
Inventories	64	55
Receivables	53	60
Cash & Cash Equivalents	3	5
Other Current Assets	12	6
Current Assets	132	125
Total Assets	339	330
Bank Loans	130	140
Liabilities from Leases	3	4
Payables	47	47
Other Liabilities	48	37
Total Liabilities	228	228
Equity	111	103
Equity + Liabilities	339	330

Key Ratios	2025	2024
Total Debt	133	144
Cash & Cash Equivalents	3	5
Net Debt	130	139
Net Debt / Equity	1,16	1,35

Total Assets increased, while
Bank Loans decreased by €10m



Draft Financial Performance Q1 2026

Draft Q1 2026 Performance

Alumil

Sales (Third Parties)	36,6	>27%
EBITDA	4,7	>90%

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EBITDA	3,5	>1600%
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Alumil Group

Sales	132,9	>17%
EBITDA	20,8	>50%



Q&A



Alumil
Building excellence every day