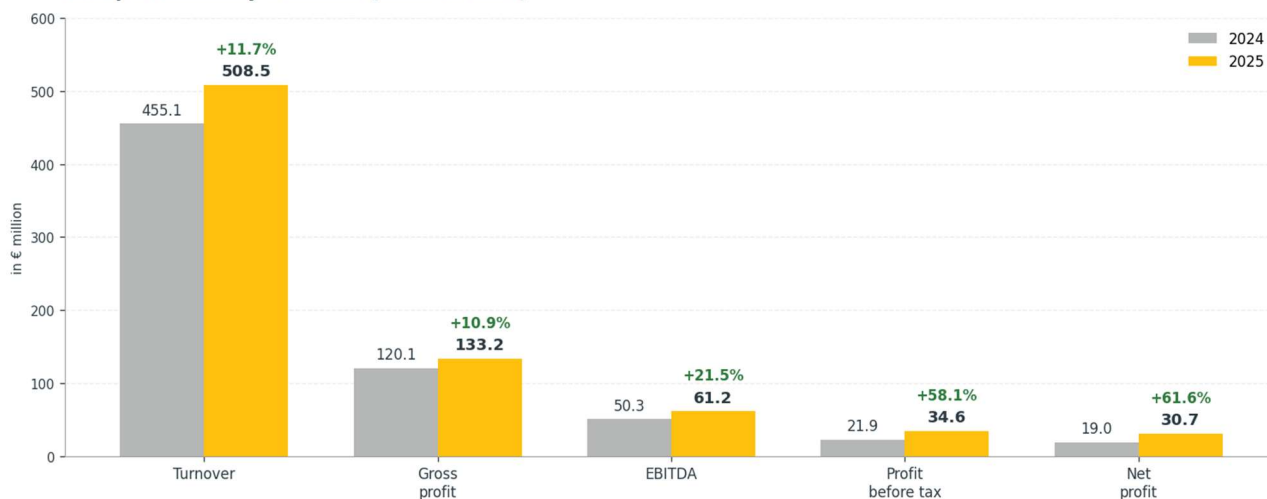


## Annual Financial Results for Fiscal Year 2025

TURNOVER	EBITDA	NET PROFIT	NET DEBT / EBITDA
<b>€508.5M</b>	<b>€61.2M</b>	<b>€30.7M</b>	<b>2.35x</b>
+11.7%	+21.5%	+61.6%	-19.8%
from €455.1M in 2024	12.03% margin	from €19.0M in 2024	from 2.93x in 2024

The ALUMIL Group closed fiscal year 2025 returning to double-digit growth, with consolidated turnover exceeding for the first time the €500 million threshold and organic profitability strengthening significantly. The results confirm that the Group's long-term investment and growth strategy is delivering tangible returns in an international environment marked by geopolitical instability, trade tensions and significant fluctuations in raw material prices.

Group Profitability Evolution (2024 vs 2025)



### Group Performance

Metric	2025	2024	Change
Turnover	€ 508.5m	€ 455.1m	+11.72%
Gross profit	€ 133.2m	€ 120.1m	+10.94%
Gross profit margin	26.20%	26.38%	-0.18
EBITDA	€ 61.2m	€ 50.3m	+21.53%
EBITDA margin	12.03%	11.06%	+0.97
Profit before tax (continuing operations)	€ 34.6m	€ 21.9m	+58.11%
<b>Net profit after tax</b>	<b>€ 30.7m</b>	<b>€ 19.0m</b>	<b>+61.57%</b>
Net debt	€ 143.7m	€ 147.4m	-2.53%
Net debt / EBITDA	2.35x	2.93x	-19.80%
Total debt / Equity	0.86	0.97	-11.34%

Consolidated turnover stood at €508.5 million against €455.1 million in fiscal year 2024, recording growth of approximately 11.72%. Growth was supported by the strong momentum of the foreign subsidiaries, the expansion of the customer base in markets where the Group has been steadily active for many years, and the completion of high value-added projects, where the Group's know-how and vertically integrated production constituted decisive competitive advantages. This increase is reflected with equal clarity in the Group's sales volume, with the quantity of

aluminium products sold standing at 66.5 thousand tonnes against 60.8 thousand tonnes in fiscal year 2024, recording an increase of 9.31% and confirming the substantive and non-cyclical nature of the rise.

Gross profit amounted to €133.2 million, with the gross profit margin remaining substantially stable at 26.20% versus 26.38% in the prior year. Earnings before interest, taxes, depreciation and amortisation (EBITDA) stood at €61.2 million, up 21.53%, with the corresponding margin improving from 11.06% to 12.03%, which reflects the more efficient utilisation of production capacity combined with the containment of fixed operating expenses against the increased volume of activity. Profit before tax from continuing operations rose to €34.6 million against €21.9 million in 2024, while total net profit after tax stood at €30.7 million against €19.0 million, recording an increase of 61.57%.

## Parent Company Performance

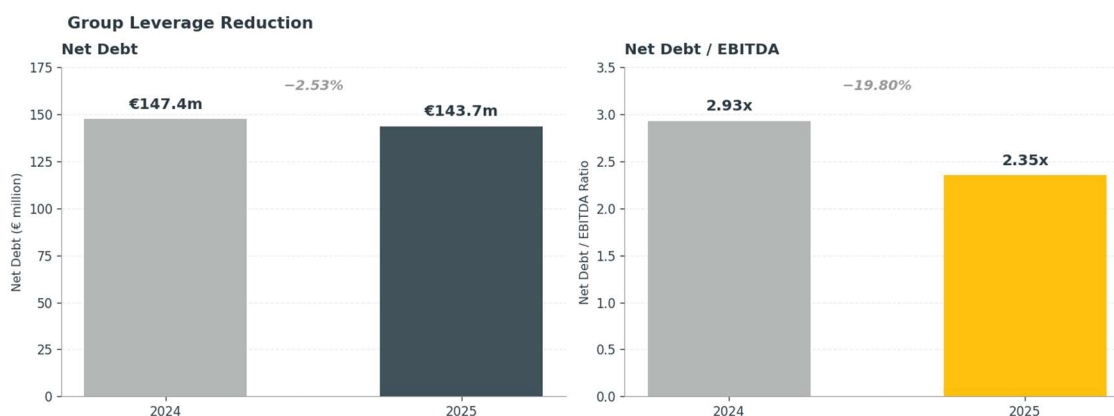
Metric	2025	2024	Change
Turnover	€ 265.0m	€ 257.5m	+2.93%
Gross profit	€ 41.3m	€ 47.9m	-13.85%
EBITDA	€ 13.7m	€ 22.3m	-38.57%
Dividend income from subsidiaries	€ 12.8m	€ 8.9m	+43.50%
Profit before tax	€ 7.9m	€ 11.3m	-30.57%
<b>Net profit after tax</b>	<b>€ 8.8m</b>	<b>€ 10.3m</b>	<b>-14.95%</b>
Earnings per share	€ 0.2701	€ 0.3176	-14.96%

The Parent Company's picture requires a careful reading. Total turnover stood at €265.0 million, up 2.93% against the comparative period, however sales to third parties (excluding intra-group sales to subsidiaries) declined to €127.2 million from €136.7 million (a decrease of 6.97%), with a corresponding volume decline of 11.72% (18.9 thousand tonnes against 21.4 thousand tonnes). Operating EBITDA declined to €13.7 million from €22.3 million. This decline is primarily attributable to the extensive and strategic upgrade of the Company's IT infrastructure, which had been carefully planned and designed over two consecutive years and was implemented during the first half of 2025. Despite the particularly careful planning, the transition to the new system caused a temporary disruption in order fulfilment within the first half, resulting in non-recoverable lost sales. The Company fully completed the normalisation of processes within the second half, and the resumed operation is now reflected in the figures of the first quarter of 2026, in which the Parent Company's sales to third parties amounted to €36.6 million against €28.6 million in the corresponding quarter of 2025, up 27.96%, with volume increasing to 5.2 thousand tonnes against 4.2 thousand tonnes (a rise of 23.12%).

Equally important to underline is that the temporary pressure on the Parent Company's operating results was substantially offset through dividend income from subsidiaries, which amounted to €12.8 million in 2025 against €8.9 million in the prior year, recording an increase of approximately 43.50%. This impact is not cyclical but reflects the resilience and the diffusion of consolidated profitability into the parent structure through the dividend decisions taken by the subsidiaries. It is noted that, at the Group level, this income is eliminated upon consolidation and, therefore, does not overstate consolidated profitability. On the contrary, the consolidated figures strictly reflect the operating performance of the Group's companies against third parties. As a result, the Parent Company's net profit stood at €8.8 million, down marginally by 14.95%, a very limited decline compared with the intensity of the temporary operational impact.

## Financial Position and Leverage Reduction

The Group's total assets stood at €533.6 million against €487.4 million in the prior year, recording growth of 9.48%. Equity strengthened to €192.5 million from €170.0 million (an increase of 13.25%), reflecting the organic strengthening of the capital base from the results of the period. Net debt declined to €143.7 million from €147.4 million, with the Net Debt to EBITDA ratio improving notably to 2.35x from 2.93x, and the Total Debt to Equity ratio to 0.86x from 0.97x. The Company remains in full compliance with all financial terms (covenants) of the bond and long-term loan agreements.



During fiscal year 2025, three parallel actions were implemented to strengthen the capital structure:

a) The restructuring of selected loan liabilities was completed, in the context of which the intermediation of credit servicing companies (Servicers).

b) In December 2025, the Company proceeded with the issuance of a Common Bond Loan totalling €4.8 million, of which €3 million originates from the Recovery and Resilience Facility at a fixed interest rate of 1.00%, within the framework of the Digital Transformation pillar.

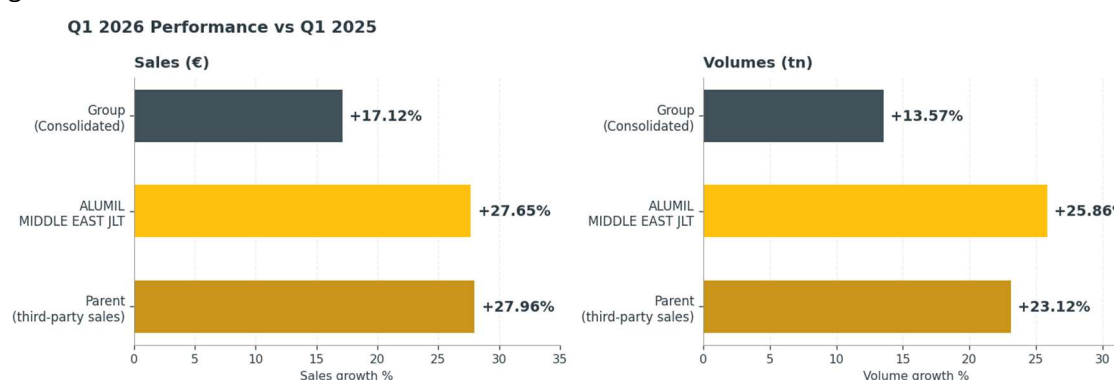
c) During the first half, the sale of 1,620,684 shares corresponding to 5% of the share capital and held by the principal shareholders was carried out, with the proceeds of €7.9 million allocated entirely to the repayment of loan liabilities, further improving the free float of the share capital and financial stability.

The Group's operating cash flows remained strongly positive, standing at €26.6 million against €23.0 million in 2024, fully self-funding the investment programme.

## Environment, Risks and Outlook for 2026

The momentum of 2025 carries through, strengthened, into 2026. The first quarter 2026 figures record consolidated sales in value terms of €132.3 million against €112.9 million in the corresponding quarter of 2025 (an increase of 17.12%) and in volume terms of 16.8 thousand tonnes from 14.8 thousand tonnes (an increase of 13.57%).

Particularly strong is the performance of ALUMIL MIDDLE EAST JLT, with its sales growing in value by 27.65% and in volume by 25.86%, reflecting the expansion of the Group's presence in the Gulf markets, while the Parent Company's sales to third parties strengthened by 27.96%, confirming the full restoration of operations following the completion of the IT upgrade.



In relation to the geopolitical tensions in the Middle East and recent hostilities, the Group has no direct exposure: there is no activity, customer base or assets in Iran. The Group's presence in the region is limited to ALUMIL MIDDLE EAST JLT (United Arab Emirates) and ALUMIL MISR FOR TRADING SAE (Egypt), which continue to operate without disruption, with sufficient raw material inventories and a strong backlog in construction projects.

Two pivotal investments for the Group are expected to be completed during fiscal year 2026: the new aluminium extrusion production unit in Egypt and the robotic aluminium profile warehouse in Kilkis. These two investments will enhance production capacity and the operation of the supply chain, facilitating the coverage of growing demand.

With the Company's production activity at full capacity, strengthened order volumes, expanded geographical presence in more than 60 markets and a sound capital structure, Management estimates that the Group's fundamental figures will continue to strengthen within 2026, despite the fragile international economic and geopolitical environment.

*The 2025 results confirm that ALUMIL is growing with method, discipline and a long-term horizon. The Group's double-digit growth, which continues into 2026, the expansion of profitability and the reduction of leverage are being achieved within a demanding international environment, demonstrating the effectiveness of our business model, the trust of our customers and the quality of our people. The temporary pressure on the Parent Company's results, the consequence of a planned investment in our information infrastructure, has already been resolved and is now reflected in the strong increase of sales to third parties during the first quarter of 2026. We continue consistently in investments, innovation and sustainability, creating value for shareholders, employees and partners.*

**Georgios Mylonas, Chairman of the Board and Chief Executive Officer**

**Availability of Financial Statements:** The Annual Financial Statements for fiscal year 2025, prepared in accordance with International Financial Reporting Standards (IFRS), together with the accompanying Summary Financial Data and Information, are available on the Company's website ([www.alumil.com](http://www.alumil.com)) and on the Athens Exchange website ([www.athexgroup.gr](http://www.athexgroup.gr)) as of 28 April 2026.

**Analyst Conference Call:** Thursday 21 May 2026, following an official invitation that will be posted on the Company's website.

**Investor Relations:** Konstantinos Balafas, Group Financial Planning & Investor Relations Manager, tel. +30 2313011023, email [investors@alumil.com](mailto:investors@alumil.com)