

Press Release: Financial Results for the period 01.01 to 30.09.2025

- **Significant increase of 58.83% in earnings before-taxes (EBT)**
- **Increase in fuel volumes sold by 6.82%**

| Financial Results (in 000' €) | GROUP | | | |
|----------------------------------|-----------------------|-----------------------|------------------------|------------------------|
| | 01.01 - 30.09.2025 | 01.01 - 30.09.2024 | 01.07. - 30.09.2025 | 01.07. - 30.09.2024 |
| Turnover | 614.007 | 634.211 | 202.066 | 209.010 |
| Gross Profit | 25.619 | 23.602 | 9.253 | 8.763 |
| EBITDA | 10.702 | 9.787 | 3.928 | 3.609 |
| EBIT | 6.150 | 5.671 | 2.369 | 2.134 |
| EBT | 2.338 | 1.472 | 1.129 | 622 |
| EAT | 1.586 | 1.013 | 813 | 448 |

REVOIL Group informs investors regarding the course of its key financial figures concerning its performance during the third quarter of 2025 and overall for the nine-month period. The main characteristic of both periods is the upward trend in profitability, both at the EBITDA level and in earnings before and after taxes, compared to the respective periods of 2024.

The consolidated earnings before taxes increased by 81.51% during the third quarter and by 58.83% in the nine months of 2025 compared to 2024, due to higher fuel volumes but mainly because of the reduction in financial costs (originating from the parent company), as a result of the fact that: a) the Euro Interbank Offered Rate (Euribor) was significantly lower throughout the nine months compared to the corresponding nine months of 2024, b) the improvement in credit limit terms granted by banking institutions, and c) lower fuel prices compared to the same period last year.

The Group's sales closed at €614 million for the first nine months of 2025, compared to €634.2 million in 2024, showing a slight decline of 3.19% due to comparatively lower international fuel prices, despite the increase in the total volume of fuels sold by the Group.



The total quantities of fuels sold (gasoline, diesel, heating, and marine) by the parent company in the first nine months of 2025 amounted to 565.71 million liters, compared to 529.59 million liters in the same period last year, representing an increase of 6.82%.

The rise in total sold volumes is mainly due to a significant increase of 36.03% in heating oil sales, driven by lower temperatures during the first two months of the period compared to the same period last year, while motor fuels also increased by 0.84%.

The Group's gross profit closed at €25.62 million for the nine months of 2025, up by 8.55% compared to €23.60 million in the same period last year, primarily stemming from the parent company due to increased fuel volumes and secondarily from the contribution of renewable energy sources activities.

The Group's earnings before interest, taxes, depreciation and amortization (EBITDA) amounted to €10.70 million, compared to €9.79 million in 2024, marking an increase of 9.35%. This is attributed to both the higher contribution from renewable energy sources activities (€882 thousand versus €380 thousand) and the better performance of the oil-trade core business. It should be noted that during the first nine months of 2025, solar parks with a total capacity of 14.34MW have been operating continuously since the start of the year, while in the same period last year, 13.34 MW operated for one quarter and just 1MW for nine months.

In terms of after-taxes results, the Group closed with profits of €1.59 million, compared to €1.01 million in the nine months period of 2024.

REVOIL Group continues to perform better overall than the market, increasing its market share and strengthening its profitability, indicating a significantly better outlook for 2025 compared to 2024.

Regarding the last quarter of 2025, profitability will also depend on heating oil sales, which are closely tied to weather conditions.

The REVOIL Group is following its investment plan, focusing on boosting its revenue from renewable energy sources with new 3MW wind projects (currently in the final stages of connection network construction) and a new 1 MW solar park (currently awaiting for grid connection). In the coming days, it will complete the acquisition of MALTEZOS, anticipating further growth in sales and, above all, exports in a sector with a long tradition in Greece and international recognition.