

TABLE 2

Application Form for Listing Shares on the Main Market of Euronext Athens – Declarations by the Issuer and the Sponsor

To the Listing Division
Euronext Athens
110 Athinon Ave.,
Athens, 104 42

Place

Date _____

PART A. General Information

Corporate Name of the Issuer	
Distinctive Title	
Registered Office	
GCR no.	
Tax Registration Number	
Tax Office	
Telephone	
Website	
Email	
Contact details of the Issuer's authorised representative (name, title, telephone, email)	

Issue Sponsor	
Contact details of the Issue Sponsor (name, title, telephone, email)	
Coordinating Lead Underwriter/Lead Underwriter	
Type of underwriting (with guarantee or without)	
Type and number of shares for admission	
Primary Listing Market	
Secondary Listing Market (if any)	
Type of admission (Public offering with issue of new shares and/or offer of existing shares)	
Use of the Electronic Book Building (EBB) Service	
Market Maker (if any)	
Central Securities Depository (CSD) of initial registration	
Depository of secondary registration (if any)	
ISIN code (if any)	
LEI code (if any)	

The decision to submit the application for listing on the Main Market was taken by _____ (insert the competent body) of the Issuer on dd/mm/yyyy, which (body) had the relevant competence in accordance with the Issuer's articles of association and the applicable legislation of its country of origin.

A similar application has/has not already been submitted or is being submitted simultaneously or is to be submitted in the near future for listing on a Regulated market or MTF of another EU member state or third country.

In its communication with Euronext Athens, the Issuer is bound by _____, as duly authorized by the competent body of the Issuer on dd/mm/yyyy.

Additional information relating to the Issuer

Information concerning any unaudited tax years of the issuer/group. It should be noted that Euronext Athens may seek further assurances from principal shareholders for the coverage of any tax liabilities.

Brief presentation of the Issuer’s branch of activity and prospects for its growth.

Reference to the total number of voting rights held by members of the Board of Directors and senior management executives of the Issuer.

In cases where there is already an adequate free float or there have been significant changes to the shareholder structure during the past two years, detailed information should be provided (share capital increase, transfers, transfer prices, procedure followed).

In cases where a public offering is held with the sale of existing shares, the names of the shareholders should be provided, along with the number of shares which each shareholder will be selling.

PART B. Declarations by the Issuer and the Sponsor

Detailed listing requirements

	VALID	NOT VALID
1. The Issuer is a public limited company of Law 4548/2018 (or other specific law as the casemay be), or a foreign company with equivalent legal form.		
2. The estimated capitalisation of the company at the time of commencement of trading fulfils the minimum capitalisation requirement and amounts to _____ The Shareholders’ Equity of the issuer at the time of submission of the application amounts To ___ euros on a consolidated basis or, in the case of non-consolidation, on an individual basis, and fulfils the requirement of article 3.1.3.2 of the Euronext Athens Rulebook.		
3. The Issuer:		
3.1 Has published/filed financial statements as a public limited company for at least 3 financial years		
or		

3.2 Has been operating for a shorter time and has applied to the Hellenic Capital Market Commission for a relevant exemption and submits financial statements for _____ (insert the financial years)

4. The financial statements of the Issuer are audited by a certified auditor and have been prepared in accordance with IFRS or equivalent _____ (insert the accounting standards).

In cases where the Issuer prepares consolidated financial statements in accordance with the full consolidation method, these statements, as well as the financial statements of the companies " _____ ", " _____ ", are also audited by a certified auditor.

5. Regarding the Issuer's free float shares:

5.1 The requirement of adequate free float of shares and their distribution among the persons foreseen is not fulfilled. The aforesaid requirement will be achieved after the holding of the public offering.

The issuer is subject to article 3.1.4.3, par.1 (a) & (b) or
The issuer is subject to article 3.1.4.3, par.2 (a)

or

5.2 The existing free float of shares is adequate for the listing of the Issuer on the Main Market of Euronext Athens (percentage _____ and _____ persons with <5%) and the procedure that was followed is in accordance with applicable legislation.

6. The legal position of the Issuer and any of its subsidiaries that are included in the consolidated financial statements of the last financial year prior to submission of the application, as well as of its shares, is in accordance with the laws and regulations to which they are subject.

7. The shares that are to be listed are freely negotiable, fully paid up, and are capable of being traded in a fair, orderly and efficient manner.

8. There are no agreements that restrict the free negotiability of the shares (e.g., restrictions in the articles of association, shareholder agreements, etc.).

9. The activity of the Issuer is characterized by consistency and completeness.

10. The Issuer has complied with the applicable legislation on corporate governance of its country of origin. The Issuer has adopted the Corporate Governance Code _____ Foreign issuers must submit a legal opinion from a law firm of their country of origin concerning their compliance with the applicable corporate governance regime of their country of origin.

It is hereby confirmed that:

The procedure followed for submission of the listing application is lawful.

All requirements are satisfied for the listing of the issuer's shares on the Main Market of Euronext Athens as these are set out in applicable legislation and the Euronext Athens Rulebook (except the free float requirement, where applicable) and irrespective of whether explicit reference is made to these requirements in this application.

If the Issuer or shares to be listed are subject to special provisions with respect to requirements for incorporation and operation, as well as with regard to listing requirements, these special requirements are also satisfied, irrespective of whether explicit reference is made to them in this application (where applicable).

The information required to ascertain fulfilment of the listing requirements will be updated whenever this is requested by Euronext Athens.

The shares that have been acquired and will be acquired in order to achieve an adequate free float may be counted in the free float at the time of the company's listing on Euronext Athens, in accordance with its Rulebook.

There is no information that could significantly adversely affect:

the financial situation of the Issuer or

the listing of the shares on the Main Market,

which will not be included in the approved Prospectus.

The articles of association of the Issuer have been harmonized with the applicable provisions of Law 4548/2018 and of any special framework governing its operation, where appropriate also in the case of foreign Issuers depending on the respective law to which they are subject.

The shares of the Issuer are already listed on a regulated market or MTF abroad (where applicable).

The listing requirements cannot be affected by any events that have arisen after approval of the latest published financial reports which are in progress and are not presented in the Issuer's financial reports published to date.

Statement as to whether a legal audit has been carried out, with reference to the period _____, the Law Firm and the main points of its conclusions.

No actions will be taken to stabilize the share price, or / actions will be taken to stabilize the share price. For this reason, _____ shares will be offered.

The new shares will be entitled to a dividend from the profits of financial year 20XX. There is no distribution of dividends pending/a distribution of dividends is pending from previous financial years. If a dividend distribution is pending, it shall take place prior to the public offering or otherwise the dividend will be distributed in respect of all the shares that result after the listing.

The Issuer shows no dependence on individual clients, the loss of which would adversely affect its operation / the Issuer is dependent on _____ and the consequences of its loss for the Issuer would be _____ .

The Issuer shows no dependence on individual suppliers, the loss of which would adversely affect its operation / the Issuer is dependent on _____ and the consequences of its loss for the Issuer would be _____ .

An investigation has been carried out to establish whether there are any companies in which the principal shareholders or Board members have an interest, and which have a related or complementary activity to that of the Issuer and there are no reasons for the creation of a Group.

The Issuer carried out a merger of the company " _____ " on _____, shortly before the listing application, with restructuring balance sheet _____ (where applicable).

PART C. Additional statements by Issuers that are shipping companies

All vessels belonging to the Issuer's group:

fulfil, at the time of submission of the application for listing on Euronext Athens, all conditions for the safety and protection of the marine environment which are laid down at any time for their class, by the law of the country of the ship's flag, the International Maritime Organization (IMO), the International Safety Management (ISM) Code and international conventions

have all the legal certificates of class maintenance and safe navigation, as well as all certificates of general/periodic inspection

are fully insured on the basis of their fair value as a minimum limit, on an internationally recognized insurance market or on different markets for vessel and engine risks, while for damages and claims from third parties they are insured by recognized P & I Clubs

are monitored by a classification society recognized by the European Union or the International Association of Classification Societies (IACS).

The management company (if any) fully complies with the International Safety Management Code.

For the Issuer “_____”

The Legal Representative
(signature – stamp of the issuer)

For the Sponsor “_____”

The Legal Representative
(signature – stamp of the Sponsor)

Resolution 28 15.04.2024