

TABLE 1: Supporting documents for evaluation of the listing application for shares/ascertainment of the fulfilment, in principle, of the listing requirements.

1.	Application of the Issuer for the listing of its shares in the Main Market Segment – Declarations by the Issuer and the Sponsor (see Form of Table 2).
2.	Table of dossier contents
3.	Copy of the draft Prospectus <i>It should be noted that the Sponsor has the obligation to notify Euronext Athens regarding any significant change to each draft and submit the updated draft Prospectus with track changes. The footer of each page of the draft Prospectus should have a special note with its date of issue and the issue serial number.</i>
4.	Form for Share Blocking by a Principal Shareholder (Table 3)
5.	Copy of the minutes of the competent body of the Issuer which decided the admission to trading of the shares and the share capital increase (if any).
6.	Copy of the codified articles of association of the Issuer (including all amendments thereto up until submission of the listing application to Euronext Athens).
7.	Financial Statements: Financial statements of the Issuer, or consolidated financial statements in the case of a group, for the three (3) financial years prior to the listing application, audited by a certified auditor, in accordance with International Financial Reporting Standards (IFRS) or the national accounting standards of the country of origin, provided that these are equivalent to IFRS. Confirmation from the Issuer that the annual financial statements for the respective financial years, audited by a certified auditor, of the companies included in the consolidation for the last published financial year prior to submission of the application, have been published or submitted for publication in accordance with the law to which the Issuer is subject. If the issuer has published financial statements for less than three (3) financial years, the application for the granting of an exemption by the Hellenic Capital Market Commission is submitted.
8.	Where there is an obligation to prepare pro forma financial information for the needs of the Prospectus in accordance with Annex 20 of Commission Delegated Regulation (EU) 2019/80, the pro forma financial information is submitted, accompanied by the report of

	a certified auditor.
9.	Copy of the announcement of the recording in the General Commercial Registry (GCR) of the minutes of the meeting of the Issuer's competent body regarding its current legal representation, while in the case of foreign companies, corresponding evidence of public disclosure of current representation. In the event of a change in current representation, the new representation of the company is submitted.
10.	If the Issuer belongs to the insurance company sector, the company's annual Solvency and Financial Condition Report is submitted, which has been filed with the competent supervisory authority, in accordance with the Solvency II framework, Commission Delegated Regulation (EU) 2015/35 and Law 4364/2016, or the relevant link is provided at which the aforesaid report is available.

It should be noted that the documents of points 6, 7, 8 and 9 are submitted only if they have not already been posted in the company's file at the GCR. Otherwise, only reference is made to the GCR file number of the company/companies and the respective links.

Resolution 28 15.04.2024