

TABLE 10: Application form for admission of Exchange-Traded Fund (ETF) units to the ETF Segment – Declarations by the ETF Issuer and the Sponsor

To the Listing Division
Euronext Athens
110 Athinon Ave.,
Athens, 104 42

Place

Date

PART A: Listing application details

Corporate name of ETF Issuer/Management Company

Distinctive title of ETF Issuer/Management Company

Registered office of ETF Issuer/Management Company

GCR no. of ETF Issuer/Management Company

Tax Registration Number of ETF Issuer/Management Company

Tax Office of ETF Issuer/Management Company

Telephone of ETF Issuer/Management Company

Website of ETF Issuer/Management Company

Email of ETF Issuer/Management Company

LEI code (if any)
Contact details of representative of ETF Issuer/Management Company (name, title, telephone, email)
Issue Sponsor
Contact details of Sponsor (name, title, telephone, email)
Coordinating Lead Underwriter/Lead Underwriter/Underwriter
ETF name
Type of ETF
Legal form of the ETF
Date of first issuance
ISIN code (in the Dematerialized Securities System [DSS])
ISIN code (in the Automated Integrated Trading System [OASIS])
Total ETF assets
Maximum number of units covered by the listing application
Asset valuation currency
ETF duration
Financial year
Creation unit
Custodian (corporate name, address, contact telephone numbers)
Market Maker (corporate name, address, contact telephone numbers)
Paying Agent (corporate name, address, contact telephone numbers)
ISSUE DETAILS

Date of issuance
Total number of units that have been or will be issued
Issue unit price
NAV/unit
Register of initial registration
Public disclosure of indicative NAV/unit (provider, date)

On dd/mm/yyyy, the decision was taken by _____ (competent corporate body) to list the ETF units of the Issuer for trading in the Exchange-Traded Funds Segment.

A similar application has/has not already been submitted or is being submitted simultaneously or is to be submitted in the near future for listing on a Regulated market or MTF of another EU member state or third country.

The decision to submit the application for listing in the Exchange-Traded Funds Segment was taken by _____ (insert the competent body) of the Issuer on dd/mm/yyyy, which (body) had the relevant competence in accordance with the articles of association of the management company/issuer and the applicable legislation of its country of origin.

The listing application relates to all the ETF Units of the same class which have been issued or are to be issued in accordance also with the specific references in the Prospectus.

PART B: Declarations by the ETF Issuer and the Sponsor

Declaration of Fulfilment of Listing Requirements

All requirements are satisfied for the listing of the Units on Euronext Athens, in accordance with stock market legislation and the ATHEX Rulebook and irrespective of whether explicit reference is made to them in this application.

The information required to ascertain fulfilment of the listing requirements will be updated whenever this is requested by Euronext Athens.

Presentation of Listing Requirements

The applicant is a Management Company of Law 4099/2012 (or of Directive 2009/65/EC in the case of a foreign ETF) of the ETF with the name _____ and is entitled to issue units of the aforesaid ETF or is an Investment Company with Variable Capital (ICVC) of Law 4099/2012 or an investment company of Directive 2009/65/EC.

The ETF has assets totaling € _____, on dd/mm/yyyy, which are fully paid-up.

The ETF and the ETF Issuer have been granted a license for establishment and operation by the competent supervisory authorities of the country of origin.

The legal position of the Mutual Fund and of the ETF Issuer, as well as of the units that are the subject of the application for listing on Euronext Athens, is in accordance with the laws and regulations of the country of origin to which they are subject.

The units have been issued in accordance with the applicable legislation of the country of origin of the ETF, are fully paid, freely negotiable, and can be kept and settled in book-entry form by the DSS.

The Mutual Fund is entitled to sell its units to the investing public in Greece in accordance with relevant legislation in force (applicable only for foreign ETFs).

The creation and redemption of units takes place/does not take place in creation units with contributions in kind, cash or other financial instruments, in accordance with the legislation of the country of origin. Each creation unit consists of _____ units.

The characteristics of the ETF allow public disclosure of the NAV/unit to the investing public.

The benchmark index of the ETF or the underlying constituents that make up the ETF assets can be calculated in a transparent manner.

The Issuer shall ensure equal treatment of holders of the same class of Units to which the listing application relates.

There is no information of a legal nature which could significantly adversely affect:

the financial situation of the Issuer,

the listing of the Units in the ETF Segment, which will not be included in the Prospectus.

The requirements in respect of the ascertainment of their fulfilment, in principle, by Euronext Athens cannot be affected by any events that have arisen after approval of the latest published financial reports which are in progress and are not presented in the Issuer's financial reports published to date.

Contact persons

In its communication with Euronext Athens, the ETF Issuer/Management Company shall be bound by _____, as duly authorized by the competent body.

For the ETF Issuer " _____ "

The legal Representative

(signature – Issuer's stamp)

For the Sponsor " _____ "

The legal Representative

(signature – Sponsor's stamp)

Resolution 28 15.04.2024