



April 2026

# Euronext Athens

Market Mid-Month Insights



# Executive Summary



# Euronext Athens Mid-Month Market Highlights

April 2026 Performance return positive

**The Euronext Athens Indices rebounded significantly in the first half of April, following the sharp decline in March, and remain at high “healthy” positive year-to-date (YTD) performance levels**

- The ATHEX Composite Index is up 8.0% YTD
- The FTSE/ATHEX Large Cap Index is up 8.9% YTD

**Total Euronext Athens market capitalization reached €164.1bn**, marking a YTD increase of 11.8%

- The banking sector, faced an upward trend during the first half of April, with its capitalization reached to €56.3bn (a 14.8% increase YTD)

	Performance vs		
	15.04.2026	Previous Month	Previous Year
<b>ATHEX Composite Index</b>	<b>2,289.44</b>	<b>10.87%</b>	<b>7.96%</b>
<b>FTSE/ATHEX Large Cap Index</b>	<b>5,829.02</b>	<b>+11.37%</b>	<b>8.93%</b>
<b>Total Market Cap (€bn)</b>	<b>164.1</b>	<b>14.64%</b>	<b>11.77%</b>
<b>Banks Market Cap (€bn)</b>	<b>56.3</b>	<b>17.15%</b>	<b>14.80%</b>

**Foreign investors’** participation increased to high levels, reaching **€94.5bn** and representing **69.7%** of total market capitalization, reaffirming their confidence in the Greek economy

**Foreign investors** returned as **“buyers”**, with its **net inflows reaching €40.6mn** during the first half of April 2026, while **year-to-date net inflows exceeded €21.3mn**



Source: Euronext Athens, Reference date 15.04.2026 (T)  
Euronext Athens, Trading data 15.04.2026 (T)  
Euronext Athens, Settlement data 17.04.2026 (T+2)



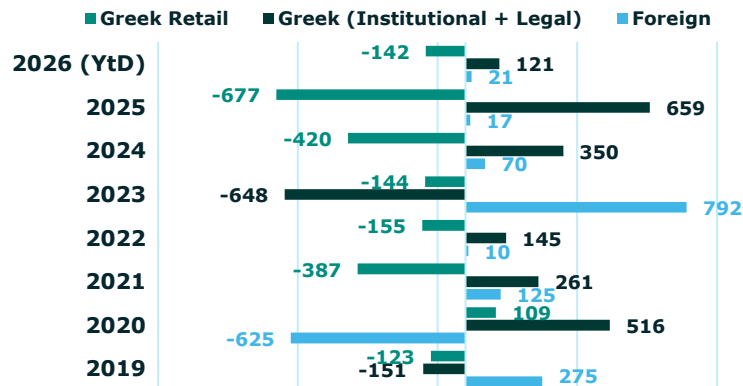
# Market Liquidity



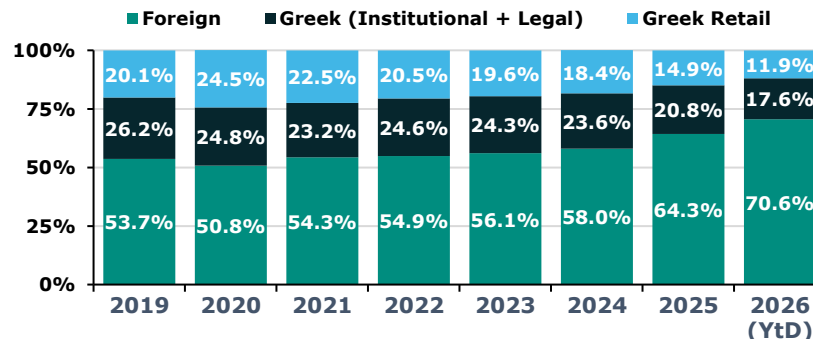
# Euronext Athens Mid-Month Market Highlights

## Capital Flows and Trading Activity

### Capital Inflows / Outflows (€mn)



### Trading Value Allocation



### Capital Flows

- Foreign investors were buyers by €40.6mn during the first half of April 2026, while YTD inflows reached €21.3mn
- Greek retail investors were sellers by €23.2mn during the first half of April 2026, while Greek institutional and legal entities were sellers too, with net outflows of €17.7mn

### Trading Value Allocation

- Foreign investors accounted for 70.6% of total transaction value for first half of April 2026, re-establishing their position and high interest in the Greek stock market
- This performance continues to represent the highest participation rate in the last seven years



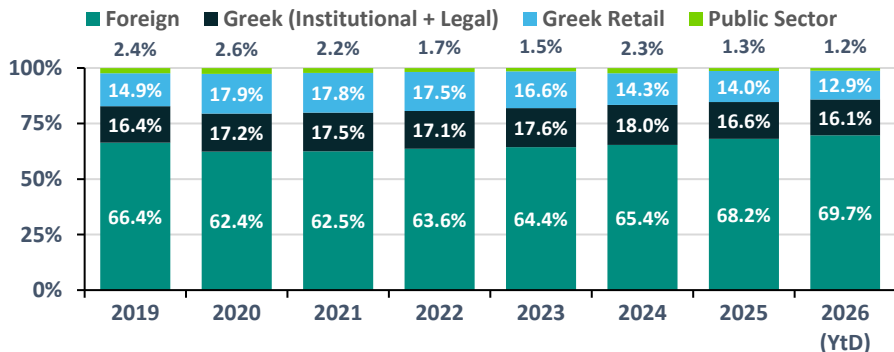
# Market Valuation



# Euronext Athens Mid-Month Market Highlights

## Total Market Capitalization & Allocation

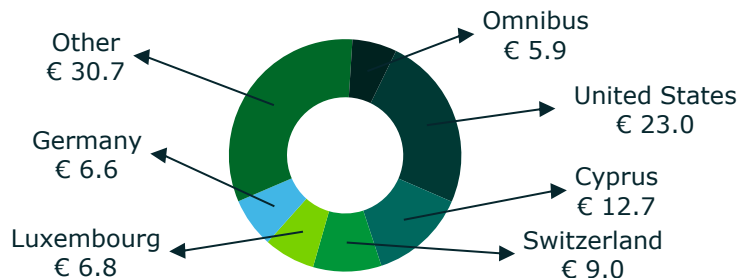
### Capitalization Allocation



**Foreign investors** have increased their participation, to one of the highest levels, during the first half of April 2026, **currently holding 69.7% (94.5bn)** of total market capitalization, **valued at €135.5bn**.

This reflects a **14.5% increase YTD**, relative to their holdings of €82.5bn. at the beginning of the year.

### Greatest Participation (based on Mkt Capitalization €bn)



On April 15, 2026, the countries with the **largest holdings** were

- **USA** (24.3%)
- **Cyprus** (13.4%)
- **Switzerland** (9.5%, new entrance due to ALWYN new shares listed)
- **Luxemburg** (7.1%)
- **Germany** (6.9%)

while **omnibus accounts** increased to 6.2%



# Market Accessibility

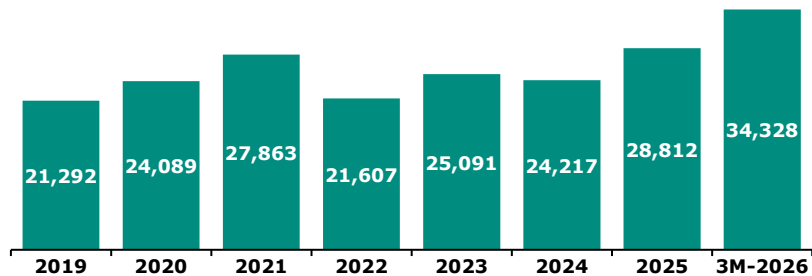


# Euronext Athens Mid-Month Market Highlights

## Investors Accounts

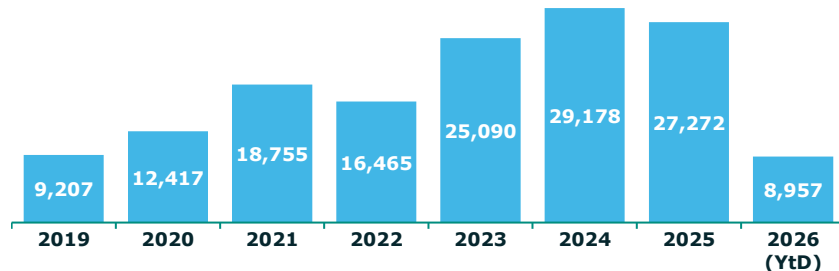
- The **average monthly number of active investors** during the first 3 months of 2026 increased by **19.1%** compared to the average number of 2025 (34,328 vs 28,812 investors, respectively)
- A total of **8,957 new accounts** were opened in YTD 2026, while **1,511 opened during first half of April**

**Active Investors**  
(year monthly average)



#: Investors that executed at least 1 trade during the period

**New Accounts Opened**  
(year total)






# Contact us

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