

The figures presented below aim to provide summary information about the financial position and results of INTRALOT S.A. and INTRALOT's group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or other transaction concerning the company, to visit the company's web site where the Financial Statements according to IFRSs are posted, accompanied by the Auditor's Review Report where appropriate.

Approval date by the BoD: August 29th, 2012
Web Site: www.intralot.com

Certified Auditor Accountant: George A.Karamichalis Reg.No/S.O.E.I. 15931
Auditing Firm: S.O.I. S.A. Reg. No/S.O.E.I. 125

Type of auditors report: Unqualified opinion

1. STATEMENT OF FINANCIAL POSITION GROUP / COMPANY

	GROUP		COMPANY	
	30/6/2012	31/12/2011	30/6/2012	31/12/2011
ASSETS				
Tangible Assets	260.471	263.640	20.284	24.513
Intangible Assets	311.040	285.436	48.415	43.852
Other Non-Current Assets	177.205	172.413	157.051	157.191
Inventories	37.059	47.067	27.306	37.003
Trade Receivables	196.742	175.108	212.322	198.110
Other Current Assets	123.478	142.498	11.094	14.402
TOTAL ASSETS	1.105.995	1.086.162	476.472	475.071
LIABILITIES AND EQUITY				
Share Capital	47.689	47.689	47.689	47.689
Other Equity Elements	259.514	251.671	88.782	70.874
Shareholders Equity (a)	307.203	299.360	136.471	118.563
Non-Controlling Interests (b)	73.334	75.908	0	0
Total Shareholders Equity (c)=(a)+(b)	380.537	375.268	136.471	118.563
Long-term Debt	481.950	228.009	263.626	260.454
Provisions/ Other Long term Liabilities	50.878	53.318	17.445	19.550
Short-term Debt	23.246	278.968	0	0
Other Short-term Liabilities	169.384	150.599	58.930	76.504
Total Liabilities (d)	725.458	710.894	340.001	356.508
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.105.995	1.086.162	476.472	475.071

2. TOTAL COMPREHENSIVE INCOME STATEMENT GROUP / COMPANY

	GROUP				COMPANY			
	1/1-30/6/2012	1/1-30/6/2011	1/4-30/6/2012	1/4-30/6/2011	1/1-30/6/2012	1/1-30/6/2011	1/4-30/6/2012	1/4-30/6/2011
Sale Proceeds	687.348	586.397	340.124	285.468	74.218	63.385	33.400	36.866
Less: Cost of Sales	-571.644	-484.839	-283.839	-237.828	-49.196	-47.717	-18.572	-25.441
Gross Profit / (Loss)	115.704	101.558	56.285	47.640	25.022	15.668	14.828	11.425
Other Operating Income	8.874	18.061	4.736	6.432	411	803	14	699
Selling Expenses	-21.411	-19.447	-11.754	-10.049	-3.539	-3.522	-1.966	-1.781
Administrative Expenses	-54.809	-49.622	-26.691	-25.295	-4.497	-4.153	-2.338	-1.758
Research and Development Costs	-5.438	-4.542	-2.712	-2.301	-4.045	-3.056	-2.033	-1.540
Other Operating Expenses	-4.362	-8.272	-2.806	-2.183	-57	-11	11	-1
EBIT	41.431	36.767	19.884	15.928	13.295	5.688	8.516	7.046
Interest and similar charges	-19.220	-18.583	-10.805	-8.979	-12.118	-12.824	-5.803	-6.529
Interest and related income	7.158	8.499	4.369	5.780	20.137	12.823	13.832	4.327
Exchange differences	2.984	-5.157	3.707	612	134	-1.707	1.230	-634
Profit / (Loss) from equity method consolidations	19	299	-4	-22	0	0	0	0
Operating Profit / (Loss) before tax	29.499	22.794	14.325	6.630	21.448	4.031	17.775	4.208
Less taxes	-11.643	-7.304	-9.121	-3.472	-2.770	-295	-3.598	-545
Operating Profit / (Loss) after tax (A)	17.856	15.490	5.204	3.158	18.678	3.736	14.177	3.663
Attributable to:								
- Owners of the parent	5.481	7.486	1.375	465	18.678	3.736	14.177	3.663
- Non-Controlling Interests	12.375	8.004	3.829	2.693	0	0	0	0
Other comprehensive income for the period, after tax (B)	4.607	-12.360	7.952	-6.694	185	870	125	-158
Total comprehensive income after of taxes (A) + (B)	22.463	3.130	13.156	-3.536	18.863	4.606	14.302	3.505
Attributable to:								
- Owners of the parent	8.764	568	7.207	-3.528	18.863	4.606	14.302	3.505
- Non-Controlling Interests	13.699	2.562	5.949	-8	0	0	0	0
Profit / (Loss) after taxes per share (in euro)								
- basic	0.0345	0.0471	0.0086	0.0029	0.1175	0.0235	0.0892	0.0230
- diluted	0.0345	0.0471	0.0086	0.0029	0.1175	0.0235	0.0892	0.0230
EBITDA	81.430	72.595	39.740	33.614	20.452	12.806	11.952	10.430

Supplementary information:

- The same accounting policies have been followed as the year-end consolidated financial statements 31/12/2011 except for the changes resulting from the adoption of new or revised accounting standards and interpretations as mentioned in note 4.6.4 of the interim condensed financial statements.
- The companies included in the consolidation of 30/6/2012 and not in that of 30/6/2011 due to subsequent acquisition are the following: Intralot Distribution OOO, Intralot Czech S.R.O, Caribbean VLT Services LTD, Intralot Gaming Services PTY, Intralot Lotteries LTD, Intralot Germany GmbH, Intralot Betting Operations Russia LTD and Intralot Gaming Machines S.P.A.. The associate CyberArts Licensing LLC has not been consolidated at 30/6/2012 but has been consolidated at 30/6/2011 due to its disposal in October 2011 (notes 4.8 and 4.9 of the interim financial statements).
- The Group's provisions as at 30/6/2012 amount to € 7,1 mio for legal issues, € 4,4 mio for unaudited tax years and € 10,5 mio for other provisions. The respective amounts for the Company amount to € 7,1 mio (legal issues), € 0,8 mio (unaudited tax periods) and € 6,6 mio (other provisions).
- The personnel employed by the Company and the Group at the end of the reporting period were 631 and 5,499 respectively. For the respective period of 2011, the personnel employed by the Company and the Group were 631 and 5,626 respectively.
- Companies that are included in 30/6/2012 consolidated financial statements are presented in note 4.9 A in the interim financial report including locations, participation interest and consolidation method.
- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.8 B in the interim financial report.
- The amounts of expense/income included in the Group's comprehensive income statement of 30/6/2012 amounting to € 4,6 mio (2011: € -12,4 mio) concern: foreign exchange differences of € 3,2 mio (2011: € -11,8 mio), derivative valuation of € 0,23 mio (2011: € 1,8 mio) while amount of € 1,2 mio (2011: € -2,3 mio), concern the valuation of available for sale financial assets. Respectively, the amounts of expense/income recorded in the comprehensive income statement of 30/6/2012 for the Company, amounting to € 185 k (2011: € 870 k) concern: valuation of derivative € 184 k (2011: € 865 k) and valuation of available for sale financial assets € 1 k (2011: € 5 k).
- The amounts of income, expenses, receivables and payables of the Company and Group with related parties, are as follows:

Amounts reported in thousands of €	Group	Company
a) Income		
-from subsidiaries	0	36.000
-from associates	3.122	4.717
-from other related parties	1.388	1.305
b) Expenses		
-to subsidiaries	0	7.613
-to associates	13	13
-to other related parties	11.844	10.582
c) Receivables		
-from subsidiaries	0	179.898
-from associates	8.955	2.677
-from other related parties	15.276	7.264
-to subsidiaries	0	20.294
-to associates	11	11
-to other related parties	25.001	21.932
e) BoD and Key Management Personnel transactions and fees	4.528	2.546
f) BoD and Key Management Personnel receivables	750	0
g) BoD and Key Management Personnel payables	214	0

Maroussi, August 29th, 2012

THE CHAIRMAN
OF THE BOARD OF DIRECTORS

THE VICE-CHAIRMAN OF THE
BOARD OF DIRECTORS AND CEO

THE GENERAL DIRECTOR OF FINANCE
AND BUSINESS DEVELOPMENT

THE ACCOUNTING DIRECTOR

S. P. KOKKALIS
ID. No. AI 091040

C.G. ANTONOPOULOS
ID. No. AI 025905

I. O. PANTOLEON
ID. No. Z 637090

N.G. PAVLAKIS
ID. No. AZ 013557
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