

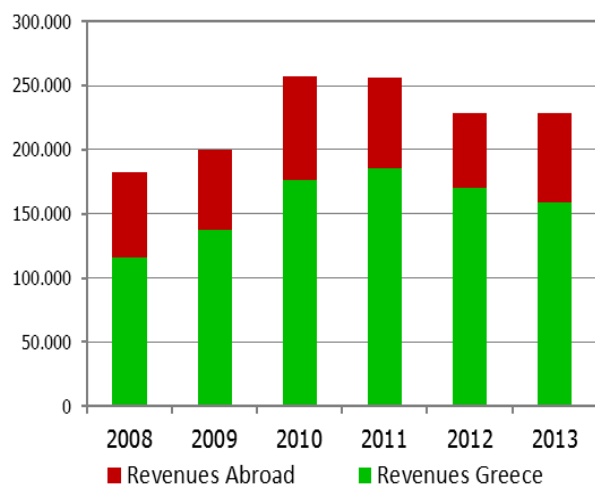


Website:	http://www.ebz.gr
Bloomberg code:	HSI:GA
Reuters code:	HSI.AT
ISIN code:	GRS181111006

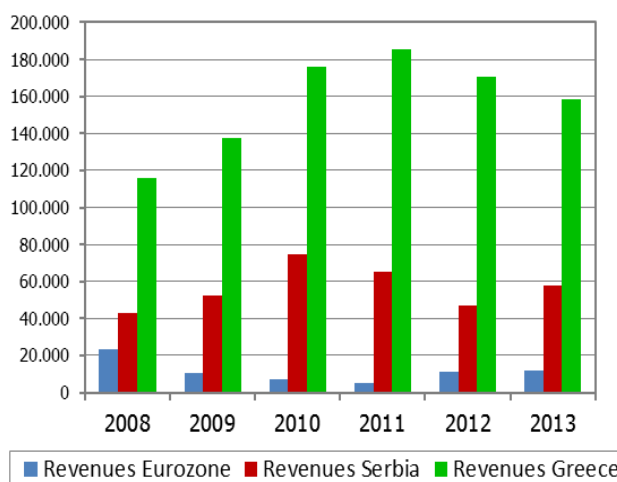
COMPANY PROFILE

Hellenic Sugar Industry SA is a Greece-based company, founded in 1960 in Thessaloniki, where its head offices are located. The company is the sole sugar producer in Greece, engaged in the production and trade of white crystal sugar and its by-products, such as molasses, sugar beet pulp pellets and fresh pulp. Its principal activities include the manufacture of all types of sweetener products and general kneading products; the production and processing of sugar beet and other plants; the production of raw materials for sugar production; the establishment, equipping and exploitation of sugar producing factories; conducting scientific research in all fields of activity of the Company; the trade and standardization of sugar products, by-products, raw materials, multiple materials, agricultural products and machinery, and carrying out agro-industrial activities in Greece and abroad. The Company's facilities include five sugar factories, two of which are used as sugar warehouses since 2006, one seed processing factory in Greece, two sugar factories in Serbia and a distribution network in Greece and Cyprus.

REVENUES ANALYSIS (in € 000)



Information about Geographical Areas (in € 000)



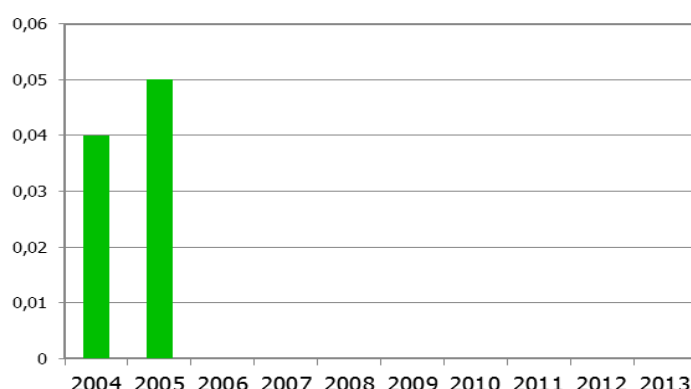
For the financial year from 01.07.2012 to 30.06.2013 group's sales to Serbia was 57,890,263 € and to Eurozone was 11,884,848 €, representing 25.35% and 5.20% of total sales respectively.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2013 - 31/03/2014)

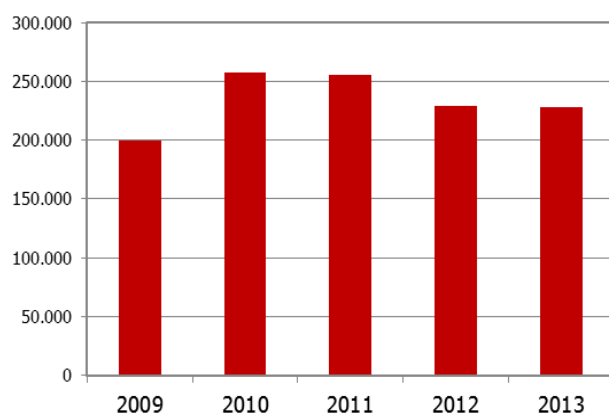
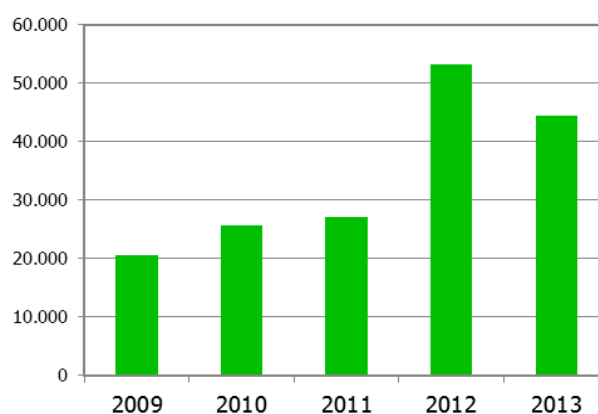
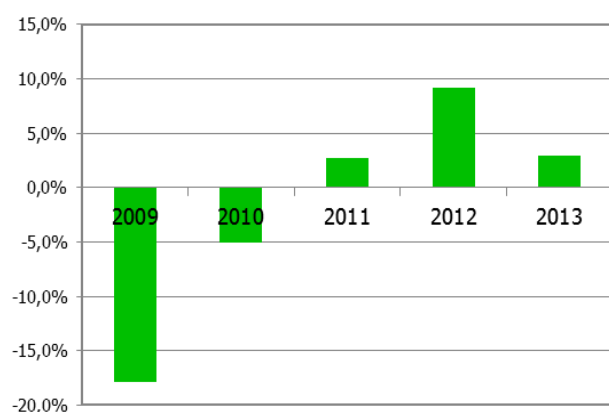
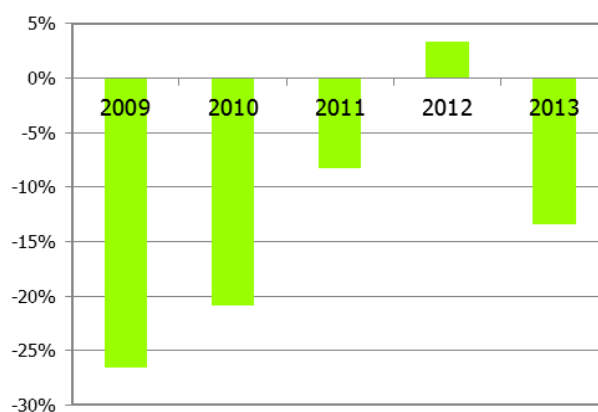
Symbol:	HSI		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2014)	31,3		
Shares Outstanding (number): (31 March 2014)	36.748.909		
Average Spread (%):	2,32%		
Market Liquidity (%):	2,288%		
Average Trading volume (no of shares):	19.059		
Total Value of transactions (€):	4.855.893		
Days to trade (1% of outstanding amount):	18,2		
Free Float (31 March 2014):	17,93%		
Turnover Velocity (F.F. Weighted):	72,5%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	32,17%	39,50%	39,88%

GROUP STRUCTURE**HELLENIC SUGAR INDUSTRY S.A.**

AD FABRIKA SECERA "SAJKASKA"	99.53%
AD FABRIKA SECERA "CRVENKA"	98.50%
HSI Cyprus LTD	100%

DIVIDEND POLICY-DPS (in €)**COMPANY'S PERFORMANCE****FINANCIAL OVERVIEW (consolidated)**

(in € 000)	2009	2010	2011	2012	2013
Sales	199.869	257.353	255.964	228.966	228.355
Gross profit	20.503	25.573	27.037	53.219	44.417
EBIT	-35.712	-13.149	6.935	20.955	6.795
EBITDA	-30.242	-6.523	12.959	26.254	11.078
Earnings before tax	-38.346	-25.824	-9.452	232	-11.287
Earnings after tax	-41.096	-25.365	-9.343	2.957	-10.734
E.P.S.	-1,17	-0,7384	-0,3335	0,0768	-0,3
Total Equity	154.422	121.574	112.658	90.239	79.680
ROE	-26,61%	-20,86%	-8,29%	3,28%	-13,47%

Revenues (in € 000)**Gross profit (in € 000)****Operating Margin****ROE****MAJOR SHAREHOLDERS (>5%)**

Name	%
AGRICULTURAL BANK OF GREECE S.A. UNDER SPECIAL LIQUIDATION	82,33%
Total	82,33%

BOARD OF DIRECTORS

Name	Qualification
BETSIS ILIAS	PRESIDENT/NON EXECUTIVE MEMBER
KOLIATSAS SPIRIDON	VICE PRESIDENT/INDEPENDENT NON EXECUTIVE MEMBER
CHARALAMPOUS LAMPROS	CEO/EXECUTIVE MEMBER
DIMITRIOU DIMITRIOS	EXECUTIVE MEMBER
MELETIS GEORGIOS	EXECUTIVE MEMBER
FEFES MICHAEL	NON EXECUTIVE MEMBER
VLAXOPOULOS ATHANASIOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Betsis Ilias was appointed Non-Executive Chairman of the Board of Hellenic Sugar Industry on August 1, 2013.

Mr. Koliatsas Spyridon was appointed Vice President & Non-Executive Independent Member of the Board of Hellenic Sugar Industry SA on March 30, 2010.

Mr. Charalampous Lampros was appointed Executive Managing Director of the Board of Hellenic Sugar Industry SA on November 13, 2009.

Mr. Dimitriou Dimitrios was appointed Executive Member of the Board of Hellenic Sugar Industry SA on August 22, 2013.

Mr. Meletis Georgios was appointed Executive Member of the Board of Hellenic Sugar Industry SA on August 1, 2013.

Mr. Fefes Michael was appointed Non-Executive Member of the Board of Hellenic Sugar Industry on August 22, 2013.

Mr. Vlastopoulos Athanasios was appointed Non-Executive Independent Member of the Board of Hellenic Sugar Industry SA on November 29, 2013.

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