

ASPIS BANK S.A.

Information document, in accordance with paragraph 2 of article 4 of Law 3401/2005 (Stock Option Plan) as regards the listing of shares as a result of the exercise of stock option rights to the Company's executives and executives of companies affiliated therewith.

ASPIS BANK S.A. (The Company), within the framework of the implementation of the Stock Option Plan, as it has been approved by the Company's Extraordinary General Meeting of the shareholders that convened on 4/9/2002, as well as its General Meetings convened on 3/5/2006 and 10/5/2007, as regards the assignment of stock option rights to the Company's executives and executives of companies affiliated therewith, would like to hereby inform the public of the final information of the said implementation, of the strike price and of the number of movable securities that was purchased and for which the Company shall request the listing thereof on the Athens Stock Exchange, as follows:

1. Of the total number of 119 executives employed by the Company (and by the companies affiliated therewith) to whom the placement was addressed, 119 executives in total expressed an interest in exercising their stock option rights with a written statement that they submitted to the Board of Directors.
2. The said placement concerned 1.057.030 common registered shares of the Company of a nominal value of 2,71 Euros each, while 584.651 new shares were finally purchased.
3. The strike price of the new shares has been set at 2,71 Euros per share.
4. The payment of the amount of purchase of the abovementioned shares in cash, was completed on 27.12.2007 and amounted to 1.584.404,21 Euros.
5. The share capital increase by 1.584.404,21 Euros, corresponding to the nominal value of the new shares (584.651 new common registered shares of a nominal value of 2,71 Euros each) was ratified with the decision of the Company's Board of Directors of 27.12.2007. The Ministry of Development, with announcements Nos K2-115 and K2 - 16658, proceeded, on 4.1.2008, in entering the Company's information as regards, on the one hand, the said share capital increase and, on the other hand, the certification of the payment of the said increase in the Register of Societes Anonymes. The share capital of the Company, following the aforesaid increase, amounts to 173.613.586,34 Euros divided into 64.064.054 common registered shares with a voting right, of a nominal value of 2,71 Euros each.
6. The Company shall proceed in all lawful actions, in accordance with the relative legislation in force, so as to list the new shares on the Athens Stock Exchange.

Personnel responsible for drafting the information document: Haroula Lipovats Head of the Human Recourses Department and Administrative Services and Evangelos Stathopoulos, Financial Manager.

The officer responsible for drafting the information document and for the accuracy of the content thereof is Mr. Evangelos Stathopoulos, Financial Manager. Interested parties may obtain a copy of the information document from the Company's offices and also in electronic form on the Company's website.

For more information, interested parties are kindly requested to contact during business days and hours the Company's Shareholder Service Department Mrs Anna Geli tel 210-9986150.