



ANNOUNCEMENT OF 30.12.2021

NOTIFICATION OF IMPORTANT CHANGES CONCERNING VOTING RIGHTS UNDER L.3556/2007, AS IN FORCE, AND OTHER INFORMATION

A. Following the announcement dated 21.12.2021 and the relevant notification dated 23.12.2021 of the Hellenic Financial Stability Fund ("HFSF") concerning the significant changes in voting rights, under the provisions of article 7a of Law 3864/2010 in conjunction with the provisions of article 9 par. 3 of Law 3556/2007, as in force, Attica Bank S.A. (the "Bank") announces that, upon completion of the share capital increase, on paid-up share capital of € 244,845,889, divided into 1,224,229,445 common registered voting shares, with a nominal value of € 0.20 each, on 23.12.2021 (start date of trading of the New Shares on the Athens Stock Exchange) the percentage of the total voting rights held by HFSF in the share capital of the Bank, amounts to 62.93%, which corresponds to 770,360,059 voting shares of common registered shares out of a total of 1,224,229,445. The corresponding percentage held by the HFSF before the completion of the share capital increase amounted to 68,24% which corresponded to 16,534,173 voting shares of common registered shares out of a total of 24,229,445 of the share capital of € 4,845,889.

B. Following the relevant notifications dated 29.12.2021 of the Fund of Engineers and Public Works Contractors ("TMEDE") concerning the significant changes in voting rights, under the provisions of article 10 (a) of Law 3556/2007, as in force, the Bank informs the investors that, upon completion of the aforementioned share capital increase on 23.12.2021, the percentage of the total voting rights held by the TMEDE in the share capital of the Bank, amounts to 14.70%, which corresponds to 179,930,027 voting rights of common registered shares out of a total of 1,224,229,445, while it also has indirect control of a percentage of 9.87% which corresponds to 120,861,838 voting rights (held by Rinoa Ltd), that is a total control (directly and indirectly) of a percentage of 24.57% of the total voting rights, which corresponds to 300,791,865 voting rights out of the aforementioned total. The corresponding percentage held directly by the TMEDE before the completion of the share capital increase amounted to 14,70% which corresponded to 3,561,101 voting shares of common registered shares out of a total of 24,229,445 of the share capital of € 4,845,889. With the same notification, information has been provided that TMEDE and

the Rinoa LTD (with the latter acting as an investment vehicle advised by Ellington Solutions SA), as far as the binding agreement of basic terms of transaction regarding the investment of the above (as well as the HFSF) in the Bank in the context of the aforementioned share capital increase is concerned, intend at this stage to exercise their voting rights as shareholders of the Bank on a commonly accepted basis and with a common perception.

C. Following the relevant notifications dated 29.12.2021 of the company Rinoa LTD concerning the significant changes in voting rights, under the provisions of article 10 (a) of Law 3556/2007, as in force, the Bank informs the investors that, upon completion of the aforementioned share capital increase on 23.12.2021, the percentage of the total voting rights held by Rinoa LTD in the share capital of the Bank, amounts to 9,87%, which corresponds to 120,861,838 voting rights of common registered shares out of a total of 1,224,229,445, while it also has indirect control of a percentage of 14.70% which corresponds to 179,930,027 voting rights (held by TMEDE), that is a total control (directly and indirectly) of a percentage of 24.57% of the total voting rights, which corresponds to 300,791,865 voting rights out of the aforementioned total. Before the completion of the share capital increase Rinoa LTD did not hold any voting shares of common registered shares. With the same notification, information has been provided that TMEDE and the Rinoa LTD (with the latter acting as an investment vehicle advised by Ellington Solutions SA), as far as the binding agreement of basic terms of transaction regarding the investment of the above (as well as the HFSF) in the Bank in the context of the aforementioned share capital increase is concerned, intend at this stage to exercise their voting rights as shareholders of the Bank on a commonly accepted basis and with a common perception.

ATTICA BANK S.A.