

alphatrust andromeda

HOLDINGS STATEMENT AS OF 30/06/2020

	SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE in euro	MARKET VALUE in euro	DIFFERENCE in euro
I	DOMESTIC INVESTMENTS						
1	CASH HOLDINGS						
	CASH				188,97	188,97	0,00
	DEPOSITS						0
	ALPHA BANK (USD)				0,38	0,38	0,00
	PIRAEUS BANK				309.553,62	309.553,62	0,00
	TIME DEPOSIT OPTIMA BANK				300.000,00	300.000,00	0,00
	TOTAL				609.554,00	609.554,00	0,00
	TOTAL CASH HOLDINGS				609.742,96	609.742,96	0,00
4	SHARES						
	LISTED SHARES						
	ALPHA BANK S.A.	400.000	0,5685	0,6620	227.413,10	264.800,00	37.386,90
	ALPHA TRUST ANDROMEDA SA	1.166	23,5687	21,0000	27.481,10	27.481,10	0,00
	PUBLIC POWER CORPORATION S.A.	78.000	3,4367	3,4500	268.060,91	269.100,00	1.039,09
	NATIONAL BANK OF GREECE S.A.	120.000	1,0915	1,2480	130.974,44	149.760,00	18.785,56
	ATHENS WATER SUPPLY & SEWAGE Co	20.000	6,6340	6,9700	132.679,90	139.400,00	6.720,10
	EUROBANK ERGASIAS SERVICES AND HOLDINGS S.A.	325.000	0,3314	0,4080	107.695,92	132.600,00	24.904,08
	EUROPEAN RELIANCE GEN. INSURANCE CO. S.A	5.000	4,7771	3,6700	23.885,40	18.350,00	-5.535,40
	ELTON S.A.	87.400	1,7400	1,3350	152.076,00	116.679,00	-35.397,00
	CRETE PLASTICS S.A.	11.070	13,9000	13,9500	153.873,00	154.426,50	553,50
	PAPERPACK S.A.	5.626	5,2236	4,9600	29.387,80	27.904,96	-1.482,84
	KRI-KRI SA	53.722	5,6600	5,7000	304.066,52	306.215,40	2.148,88
	ATHENS MEDICAL C.S.A	55.510	2,1100	1,3400	117.126,10	74.383,40	-42.742,70
	BRIQ PROPERTIES REIC	180.750	2,2400	1,6500	404.880,00	298.237,50	-106.642,50
	ADMIE (IPTO) HOLDING S.A.	60.000	2,3393	2,2750	140.356,33	136.500,00	-3.856,33
	FLEXOPACK S.A.	41.000	7,1000	6,5000	291.100,00	266.500,00	-24.600,00
	CARS MOTORCYCLES AND MARINE ENGINE TRADE AND IMPORT COMPANY S.A	196.876	1,5900	1,0000	313.032,84	196.876,00	-116.156,84
	MYTILINEOS HOLDINGS S.A.	41.000	8,3976	7,2800	344.300,04	298.480,00	-45.820,04
	TERNA ENERGY S.A.	13.000	7,1574	9,6100	93.046,63	124.930,00	31.883,37
	ENTERSOFT S.A.	261.042	1,0625	1,2500	277.349,00	326.302,50	48.953,50
	PETROS PETROPOULOS S.A.	53.195	7,9000	4,7000	420.240,50	250.016,50	-170.224,00
	SARANTIS S.A.	40.100	8,3808	8,2000	336.071,00	328.820,00	-7.251,00
	PLAISIO COMPUTERS S.A.	71.081	3,4700	2,8400	246.651,07	201.870,04	-44.781,03
	FOURLIS S.A.	46.512	5,7900	4,2500	269.304,48	197.676,00	-71.628,48
	ELVE S.A.	135.555	4,2000	4,1000	569.331,00	555.775,50	-13.555,50
	REDS S.A.	318.500	1,2000	0,9000	382.200,00	286.650,00	-95.550,00
	QUEST HOLDINGS S.A.	171.750	7,8800	7,4800	1.353.390,00	1.284.690,00	-68.700,00
	JUMBO S.A.	12.000	17,1049	16,0000	205.258,56	192.000,00	-13.258,56
	IN TRANSFER				7.321.231,63	6.626.424,40	-694.807,23

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	FROM TRANSFER				7.321.231,63	6.626.424,40	-694.807,23
	GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.	15.000	11,5900	8,4450	173.850,00	126.675,00	-47.175,00
	HELLENIC TELECOM ORGANIZATION S.A.	42.000	13,4467	12,0100	564.760,01	504.420,00	-60.340,01
	PIRAEUS BANK S.A.	60.000	1,6456	1,5700	98.737,13	94.200,00	-4.537,13
	THRACE PLASTICS CO.	388.000	1,9950	1,8520	774.060,00	718.576,00	-55.484,00
	TOTAL OF LISTED SHARES				8.932.638,77	8.070.295,40	-862.343,37
	SHARES NOT LISTED						
	LEON ENGINEERING S.A.	64.500	0,0000	0,0000	0,01	0,01	0,00
	TOTAL NOT LISTED SHARES				0,01	0,01	0,00
	TOTAL DOMESTIC SHARES				8.932.638,78	8.070.295,41	-862.343,37
	TOTAL DOMESTIC INVESTMENTS				9.542.381,74	8.680.038,37	-862.343,37
II	FOREIGN INVESTMENTS						
1	CASH HOLDINGS						
	DEPOSITS						
	SOCIETE LUXEMBOURG BANK & TRUST				700,00	700,00	0,00
	TOTAL CASH HOLDINGS				700,00	700,00	0,00
3	BONDS & TREASURY BILLS						
	PIRAEUS BANK 9,75% 26/06/2029	2.000	106,8680	83,5890	213.736,00	167.178,00	-46.558,00
	PIRAEUS BANK 5,50% 19/02/2030	1.000	69,3156	70,2570	69.315,57	70.257,00	941,43
	TOTAL				283.051,57	237.435,00	-45.616,57
	TOTAL BONDS & TREASURY BILLS				283.051,57	237.435,00	-45.616,57
4	SHARES LISTED						
	TITAN CEMENT INTERNATIONAL ATH	62.460	18,37	10,64	1.147.639,90	664.574,40	-483.065,50
	CENERGY HOLDINGS SA	21.911	1,36	0,88	29.755,14	19.281,68	-10.473,46
	COCA COLA HBC AG	4.000	19,70	22,40	78.796,65	89.600,00	10.803,35
	TOTAL				1.256.191,69	773.456,08	-482.735,61
	TOTAL FOREIGN SHARES				1.256.191,69	773.456,08	-482.735,61
	TOTAL FOREIGN INVESTMENTS				1.539.943,26	1.011.591,08	-528.352,18
	GRAND TOTAL (I) +(II)				11.082.325,01	9.691.629,45	-1.390.695,56

NOTES :

1. The market value of securities listed in the Athens Stock Exchange has been determined based on the closing price of 30 June 2020.
2. The market value of stocks that are not listed in the Athens Stock Exchange has been determined based on expected cash flows.
3. The market value of bonds does not include the value of interest accrued until June 30, 2020, which amounts to euro 2.197.,31
4. The valuation of unlisted securities is always determined based on their fair value and ranked at level 2.

ALPHA TRUST ANDROMEDA SA- BONDS AND TREASURY BILLS ANALYSIS 30.06.2020

BONDS

Issuer	ISIN	Issue date	Maturity Date	Coupon*	Valuation Source	Moody's Ratings**	S&P Ratings**	Fitch Ratings**	Other conditions
Piraeus Bank SA	XS2018638648	26/06/2019	26/06/2029	9,75%	BGN	Caa3	CCC	C	
Piraeus Bank SA	XS2121408996	19/02/2020	19/02/2030	5,50%	BGN	Caa3	CCC	C	

* Coupon is referred to June 30, 2020 current interest.

** Bloomberg terminal is used for credit ratings. Effective date 30/06/2020