

INVITATION
of the Bondholders to a Bondholders' Meeting

The Bondholders' Representative "**PIRAEUS BANK S.A.**" of the Convertible Bond Loan, of a capital of Euro up to 99,087,466.50 with the issuance of bonds convertible to new common nominal shares of a nominal value of €0.30 each (hereinafter the "**Convertible Bond Loan**"), issued by the company "**HELLENIC TELECOMMUNICATIONS AND TELEMATIC APPLICATIONS S.A.**", distinctive title "**FORTHNET S.A.**", GEMI registration number 77127927000 (hereinafter the "**Issuer**"), invites the Bondholders of the Convertible Bond Loan to a Bondholders' Meeting on **May 27th, 2020, the day being Wednesday** and at **12.00 midday**, in the offices of the Issuer, branch of Pallini, extension of Manis Str., P.C. 15351, Kantza, Attica, in order to discuss and resolve upon the sole item on the business of agenda:

Sole Item on The Business Of Agenda

Shortening of the Conversion Period (as this is defined in the program of the Convertible Bond Loan) from quarterly to monthly and consequent amendment of the term 4.1 – Conversion Right of the Convertible Bond Loan.

The Bondholders who appear as such in the archives of ATHEXCS D are entitled to participate in the Bondholders' Meeting. The quality of a Bondholder must exist at the commencement of the 5th day prior to the date of the Bondholders' Meeting and the relevant written confirmation or electronic certification with regard to the quality of a Bondholder must be notified (in writing or electronically) to the Issuer and the Bondholders' Representative on the 4th day prior to the date of the Bondholders' Meeting the latest. Within the said period the Bondholders must also submit to the Issuer and the Bondholders' Representative any documents of appointing any representatives. Each Bondholder may appoint up to three (3) representatives. Exercise of the voting right by post or electronic means is not allowed.

In case of non quorum required by the terms of the Convertible Bond Loan during the initial Bondholders' Meeting, the decision shall be made in a repetitive Bondholders' Meeting which shall convene on **June 1st, 2020, the day being Monday** and at **12.00 midday**, as per the same procedure and at the same place as the initial Meeting, without the publication of any new invitation.

Athens, 20.05.2020

The Bondholders' Representative
