

05/07/2018

PRESS RELEASE

Execution of an agreement between MIG – CVC for the sale of HYGEIA

“Marfin Investment Group Holdings S.A.” (“MIG” or “Company”) hereby announces the execution of an agreement for the sale of HYGEIA shares to HELLENIC HEALTHCARE and CVC and informs the investors of the following:

Today, 5th of July, 2018, MIG received a revised, improved binding and unconditional offer from “HELLENIC HEALTHCARE S.A R.L.” (controlled by the investment funds of “CVC CAPITAL PARTNERS” (“CVC”) for the sale of its total stake in “DIAGNOSTIKON KAI THERAPEFTIKON KENTRON ATHINON ‘HYGEIA’ S.A” (“HYGEIA”) amounting (directly and indirectly) to 215,189,466 shares corresponding to 70.38% of HYGEIA’s share capital.

The new offered price amounts to €0.95 per share and consequently the total consideration of the transaction amounts to €204,429,993 (which corresponds to €290,455,814 for 100% of HYGEIA’s share capital).

The Board of Directors (“BoD”) of MIG at today’s extraordinary meeting assessed “HELLENIC HEALTHCARE S.A R.L.” revised offer and the previous submitted non-binding offer of “G. APOSTOLOPOULOS HOLDINGS S.A.” with the attendance and assistance of its financial advisor Rothschild.

It is hereby reminded that the offer of “G. APOSTOLOPOULO HOLDINGS S.A.” amounted to €0.95 per share and was based on a non-binding financing offer from “H.I.G. Capital International” (“HIG”), the terms of which were not disclosed. Furthermore and upon clarifications, “G. APOSTOLOPOULOS HOLDINGS S.A.” asked for a period of 6-8 weeks to complete their financial and legal due diligence of HYGEIA and an exclusivity period of 2 months in order to obtain the required final approvals.

In contrast, the revised offer from “HELLENIC HEALTHCARE S.A R.L.” and CVC is binding and unconditional.

After carefully assessing the two offers and discussing thoroughly all the details, the BoD of MIG decided unanimously to accept the improved offer of CVC and to promptly proceed to the execution of a binding share purchase agreement for the HYGEIA shares. This decision was taken exclusively on the basis of the best interests of the Company. The transaction is



subject to the approval of the General Meeting of the shareholders of MIG and the approval of the competition committee.

The BoD of MIG wishes to thank "G. APOSTOLOPOULOS HOLDINGS S.A." for their continued interest and confidence in the prospects of HYGEIA it shown throughout this time period.