

24/07/2017

ANNOUNCEMENT

**TERMINATION OF TRADING OF THE CONVERTIBLE BOND LOAN ISSUED
ON 29.7.2013**

Further to its announcement dated 17.7.2017, MARFIN INVESTMENT GROUP HOLDINGS S.A. (hereinafter "MIG") hereby announces that 26th July 2017 has been determined as the last trading date on Athens Exchange for the bonds of both tranches of the existing Convertible Bond Loan ("CBL") issued by MIG on 29.7.2013 amounting in total to €375,247,019. All bondholders to be recorded in the shareholders registry after the closing of the session of 28.7.2017 shall have the right to participate in the early repayment procedure, provided that they will not have exercised the right of converting their bonds into MIG's shares.

The Company shall inform investors and bondholders, with a new announcement, on the dates of payment of the interest and the capital of the CBL.