

2/11/2016

**ANNOUNCEMENT**

**REPLY TO QUERY OF THE HCMC**

In reply to a relevant query of the Hellenic Capital Market Commission and further to the announcement dated 27 October 2016, "MARFIN INVESTMENT GROUP HOLDINGS S.A." (hereinafter "the Company") hereby announces that it owns (directly and indirectly):

(i) 171,313,683 shares issued by "ATTICA HOLDINGS S.A.", corresponding to 89.38% of the total number of shares, out of which 96,970,009 shares (i.e. 50.59% of the total number of shares) have been pledged in favor of "EUROBANK ERGASIAS S.A." and 74,343,674 shares (i.e. 38.79% of the total number of shares) are to be pledged in favor of "PIRAEUS BANK S.A.";

(ii) 215,189,466 shares issued by "DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS 'HYGEIA' S.A.", corresponding to 70.38% of the total number of shares, out of which 121,805,358 shares (i.e. 39.84% of the total number of shares) have been pledged in favor of "EUROBANK ERGASIAS S.A." and 93,384,108 shares (i.e. 30.54% of the total number of shares) in favor of "PIRAEUS BANK S.A."; and

(iii) 79,632,695 shares issued by "VIVARTIA HOLDINGS S.A.", corresponding to 92.08% of the total number of shares, out of which 45,075,110 (i.e. 52.12% of the total number of shares) have been pledged in favor of "EUROBANK ERGASIAS S.A.» and 34,557,585 shares (i.e. 39.96% of the total number of shares) in favor of "PIRAEUS BANK S.A.".

The voting rights remain with the Company and the lending banks have the right to acquire them in case of default of the common bond loans amounting to €115m. and €150m., covered by "PIRAEUS BANK S.A." and the group of "EUROBANK ERGASIAS S.A." respectively.