

Friday, November 4, 2011

## **ANNOUNCEMENT**

### **1<sup>st</sup> Repeat Extraordinary General Shareholders' Meeting of 4.11.2011 Postponement of discussion and decision making**

EFG Eurobank Ergasias S.A. («EUROBANK») announces that, the 1<sup>st</sup> Repeat Extraordinary General Shareholders' Meeting convened today with a quorum of 57% corresponding to the paid up ordinary share capital.

The General Meeting unanimously decided to postpone the discussion and decision making regarding the merger of EUROBANK with ALPHA BANK S.A. and to continue the meeting on Tuesday, November 15<sup>th</sup>, 2011, at 10:00 a.m., at the same place (Divani Caravel Hotel, 2 Vassileos Alexandrou Street, Athens), without the publication of a further notice.

As also indicated in EUROBANK's notice of the General Meeting, this postponement was decided so that the decisions of both banks' General Meetings, to be taken on the same day, given that, the 1<sup>st</sup> Repeat Extraordinary General Meeting of ALPHA BANK SA held today (which was to approve the merger) did not reach the required quorum; therefore ALPHA BANK SA's 2<sup>nd</sup> Repeat Extraordinary General Meeting will be convened on November 15<sup>th</sup>, 2011.

At that adjourned meeting, shareholders will also be updated on matters concerning the combined ALPHA-EUROBANK entity, to be discussed and resolved upon by ALPHA BANK S.A.'s Extraordinary General Meeting that has been convened to approve the merger.

The right to participate in the adjourned meeting of November 15<sup>th</sup>, 2011, have all shareholders who had this right for the meeting of November 4<sup>th</sup>, 2011, i.e. any person appearing as a shareholder of ordinary shares of EUROBANK, on Monday, October 31<sup>st</sup>, 2011.-