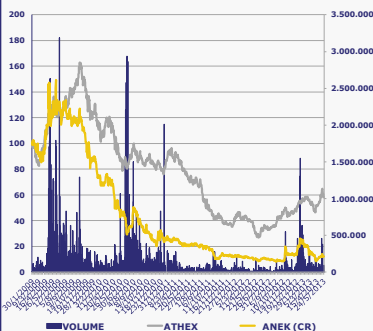


Company Description

ANEK LINES Group of companies is in the business of operating its own as well as chartered passenger ferry vessels for over 46 years. The group is active in sea routes of Greece and the Adriatic and has achieved sustainable leadership in carrying passengers and vehicles with credibility by means of its 12 own state-of-the-art passenger vessels.

Share Evolution



Share Data

# of shares (CR)	185.373.016
Price (€): 28/05/2013 (CR)	0,107
Capitalization (€ mil.)	19,83
% change since 31/12/2012 (CR)	-40,6%
52 wks high €: 11/01/2013 (CR)	0,270
52 wks low €: 10/10/2012 (CR)	0,054
52 wks avg. Daily vol # (CR):	89.312
REUTERS	ANKr.AT
BLOOMBERG	ANEK GA
ATHEX	ANEK

Please refer to the important disclosures shown on page 2

Basic Figures

- ❖ 46 Years of leading presence
- ❖ Fleet of 12 own vessels
- ❖ Top Passenger Line Domestic – International of 2009 shipping

Q1 2013 Consolidated financial figures

Key Facts of Q1 2013:

- ❖ Group's management continues intensively its efforts to offset the consequences from the adverse conditions that govern the passenger shipping sector, a fact that is reflected in the significant improvement of Q1 2013 results. Aiming predominantly at the reduction of operating cost, Group's management took specific actions (such as cut itineraries, speed reduction, vessels' withdrawal from non-efficient routes, vessels' replacement etc.). The reduction of cost resulted in the significant improvement of operating results, and this is expected to be mirrored more intensive in the upcoming quarters of the year.
- ❖ It is noted that the activity in the industry is characterized by strong seasonality and for this reason the results of the first quarter are not indicative for the entire year.
- ❖ During Q1 of 2013, ANEK Group operated in the Adriatic Sea (Ancona, Venice), Crete (Chania, Heraklion), Dodecanese and Cyclades.

(M €)	Q1 2012	Q1 2013
Sales	34,0	30,8
Gross Profit	-7,2	-2,9
EBITDA	-9,7	-5,7
EBIT	-13,0	-8,5
EBT	-17,3	-12,2
EATAM	-17,2	-12,0

Key Figures Development (Q1 2013 versus Q1 2012):

- ❖ **Group turnover: €30.8 mil.** compared to €33.9 mil.
Parent company turnover: €27.3 mil. compared to €28.7 mil.
The decrease in turnover was mainly due to the termination of operations (as of October 2012) in Intercycladic as well as in East Aegean route
- ❖ **Consolidated cost of sales: significant decrease by 18.1% from €41.2 mil. to €33.7 mil.**
Cost of sales of the Parent Company: decrease from €35.2 mil. to €30.0 mil.
- ❖ **Consolidated gross profits: losses of €2.9 mil.** compared to €7.2 mil. improved by 60%, as a result of the significant decrease in cost of sales.
- ❖ **Group EBITDA: losses of €5.7 mil.** compared to €9.7 mil.
Parent Company EBITDA: losses of €4.9 mil. compared to €8.4 mil.
- ❖ **Group's net results after taxes and minority interests: losses of €12.0 mil.,** compared to losses of €17.2 mil. improved by 30.3%
Parent Company's net results after taxes: losses of €11.4 mil., compared to losses of €15.7 mil.

Strategy - Prospects:

- ❖ The continuous efforts of the Group's Management to **maintain or increase its market share** in the operating routes, to **reduce operating cost** and to **optimize utilization of fleet**, are reflected in the significant improvement in the results of the Q1 2013. Furthermore, within the framework of exploiting the opportunities arise, it has already been agreed the charter of **ANEK's two vessels to foreign companies**, out of which is expected further enhancement in the results and liquidity for the fiscal year of 2013. To end with, the **expected traffic volume increase during the summer season** and the **looming containment of fuel prices**, create the conditions for reversing the adverse climate that governs the passenger shipping sector.

Ratios

	SALES	EBITDA	EBIT	EAT& MIN	EPS*	P/E	P/BV**	P/SALES	P/EBITDA	EV/EBITDA	BANKS/ EQUITY	ROE
	(.000 €)	(.000 €)	(.000 €)	(.000 €)	€	x	x	x	x	x	x	%
2010	263.125	-11.387	-25.107	-89.738	-0,6676	-0,23	0,19	0,08	-1,77	-26,96	2,71	-83,85%
2011	243.595	12.308	1.259	-22.901	-0,1337	-0,88	0,20	0,08	1,64	22,79	2,63	-22,89%
2012	193.677	4.235	-8.809	-60.732	-0,3546	-0,33	0,51	0,10	4,77	68,95	7,01	-154,42%

Ratios are calculated using the closing price of common share

* The ratio is calculated using the weighted average number of common shares per fiscal year

** BV= Total Equity – Minority Rights

Consolidated Financial Results

Statement of Comprehensive Income

(FY:December) (000 €)	Q1 2011	Q1 2012	Q1 2013
Turnover (sales)	61.441	33.951	30.840
Cost of sales	(54.079)	(41.160)	(33.727)
Gross Profit	7.362	(7.209)	(2.887)
Other operating income	132	277	320
Other operating expenses	(57)	(209)	(155)
Total Gross Profit	7.437	(7.141)	(2.722)
Administrative & Distribution expenses	(7.402)	(5.891)	(5.817)
EBITDA	2.785	(9.710)	(5.737)
Depreciation	(2.750)	(3.322)	(2.802)
EBIT	35	(13.032)	(8.539)
Financial cost (net)	(3.921)	(4.272)	(3.759)
Results from investing activities	(4)	3	(18)
Profit/(loss) from participation in associates	95	(3)	133
EBT	(3.795)	(17.304)	(12.183)
Income tax	(48)	(30)	(31)
Minority interest	(16)	(114)	(216)
EATAM	(3.827)	(17.220)	(11.998)

Source: Published Group's Financial Statements

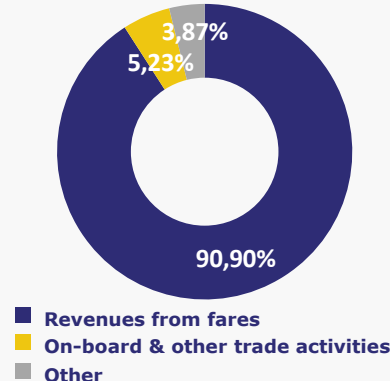
Statement of Financial Position

(.000 €)	FY 2011	FY 2012	Q1 2013
ASSETS			
Fixed assets	370.947	324.410	321.821
Inventories	7.869	6.288	5.825
Trade receivables	55.612	52.739	52.734
Other current assets	6.152	9.083	9.777
TOTAL ASSETS	440.580	392.520	390.157
EQUITY & LIABILITIES			
Long-term liabilities	235.543	8.792	8.686
Short-term loans	34.519	274.948	278.242
Other short-term liabilities	63.444	62.409	69.072
Total liabilities	333.506	346.149	356.000
Share Capital	56.597	56.597	56.597
Other Company's shareholders equity	43.460	-17.267	-29.265
Total Company's shareholders equity	100.057	39.330	27.332
Minority rights	7.017	7.041	6.825
Total Equity	107.074	46.371	34.157
TOTAL EQUITY & LIABILITIES	440.580	392.520	390.157

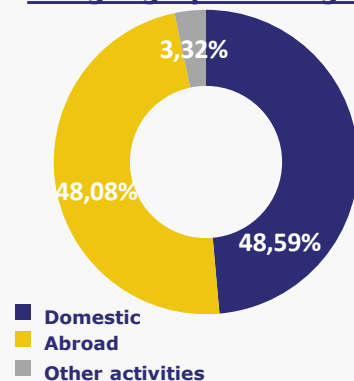
Source: Published Group's Financial Statements

Sales Breakdown

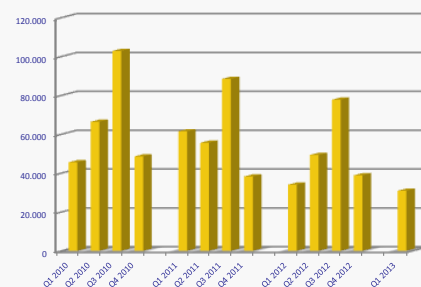
Q1 2013 Per business segment



Per geographical region



Quarterly sales



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Additional information concerning the Financial Statements under I.F.R.S. can be found in the company's website: www.anek.gr

This presentation may contain forward-looking statements. These forward-looking statements are based upon current expectations and assumptions regarding anticipated developments and other factors affecting the Group. They are not historical facts, nor are they guarantees of future performance. Because these forward-looking statements involve risks and uncertainties, there are important factors that could cause actual results to differ materially from those expressed or implied by these forward-looking statements. Further details of potential risks and uncertainties affecting ANEK LINES S.A. are described in the ANEK LINES S.A. filings with the Athens Stock Exchange. These forward-looking statements speak only as of the date of this presentation.