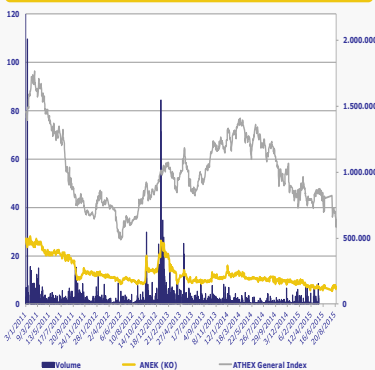


Company Description

ANEK LINES Group of companies is in the business of operating its own as well as chartered passenger ferry vessels for over 48 years. The group is active in sea routes of Greece and the Adriatic and has achieved sustainable leadership in carrying passengers and vehicles with credibility by means of its 10 own state-of-the-art passenger vessels.

Share Chart



Share Data

# of shares (CR)	185,373,016
Price (€): 26/08/2015 (CR)	0,061
Capitalization (€ mil.)	11,31
% change since 31/12/2014 (CR)	-27,4%
52 wks high €: 03/09/2014 (CR)	0,115
52 wks low €: 15/06/2015 (CR)	0,047
52 wks avrg. Daily vol # (CR):	18.664
REUTERS	ANKr.AT
BLOOMBERG	ANEK GA
ATHEX	ANEK

Please refer to the important disclosures shown on page 2

Basic Figures

- ❖ 48 Years of leading presence
- ❖ Fleet of 10 owned vessels
- ❖ Strong brand name in the sector

H1 2015 Consolidated financial figures

Key Facts of H1 2015:

- ❖ During the first half of 2015, ANEK Group operated through owned and chartered vessels in routes of Adriatic sea (Ancona, Venice), Crete (Chania, Heraklion), Dodecanese and Cyclades.
- ❖ The Group's financial results recorded significant improvement compared to the first six months period of 2014.
- ❖ EBITDA of the first half of 2015 formed to profits for the first time after 2007, while earnings after taxes and minority interests recorded the best performance during the last 8 years.
- ❖ The industry's activity is characterized by intense seasonality, as the highest sales for coastal shipping companies are recorded during the third quarter of each year, where the traffic of the summer period is included.
- ❖ Given that the fuel prices will remain in the current levels, a further improvement of the results for the fiscal year 2015 is expected.

(M €)	6M 2014	6M 2015
Sales	69,2	62,9
Gross Profit	1,6	6,5
EBITDA	-6,6	0,4
EBIT	-11,8	-5,0
EBT	-22,5	-13,3
EATAM	-21,2	-13,1

Key Figures Development (H1 2015 versus H1 2014):

- ❖ **Group turnover: € 62.9 mil.** over €69.2 mil.
Parent company turnover: €54.9 mil. versus €61.3 mil.
- ❖ **Consolidated cost of sales: €56.4 mil.** from €67.6 mil.
Parent company cost of sales: €49.1 mil. instead of €60.5 mil.
- ❖ **Group gross profits: €6.5mil.** from €1.6mil.
Parent company gross profits: €5.9 mil. over €0.8 mil.
- ❖ **Consolidated EBITDA: profits of €0.4 mil.** versus losses of €6.6 mil.
Parent company EBITDA: profits of € 1.1 mil. as opposed to losses of €5.0 mil.
- ❖ **Group net results after taxes and minority rights: losses of €13.1 mil.,** instead of losses €21.2 mil.
Parent company net results after taxes: losses of €12.1 mil., versus losses of €18.6 mil.

Strategy - Prospects:

- ❖ It is considered that the agreement with the lender banks regarding the company's long term debt restructuring may be completed within the coming time period.
- ❖ The Group's management continues its efforts for restraining operating expenses, enhancing capital structure and securing the necessary liquidity.
- ❖ Within the context of the fleet's efficient management, the Group' management has chartered a vessel to a foreign company for the summer period, while any possibility is examined for the attainment of the above objectives.

Ratios

	SALES (.000 €)	EBITDA (.000 €)	EBIT (.000 €)	EAT& MIN (.000 €)	EPS* €	P/E	P/BV**	P/ SALES	P/ EBITDA	EV/ EBITDA	BANKS/ EQUITY	ROE
	x	x	x	x	€	x	x	x	x	x	x	%
2012	199.677	4.186	-8.857	-60.776	-0,3549	-0,19	0,28	0,06	2,70	67,64	6,90	-152,11%
2013	178.039	6.477	-5.076	-35.713	-0,2085	-0,32	2,79	0,06	1,75	46,06	71,68	-880,50%
2014	169.476	10.101	-1.036	-17.784	-0,1038	-0,64	-0,82	0,07	1,12	28,34	-20,18	128,88%

Ratios are calculated using the closing price of common share

* The ratio is calculated using the weighted average number of common shares per fiscal year

** BV= Total Equity - Minority Rights.

Consolidated Financial Results

Statement of Comprehensive Income

(FY:December) (000 €)	6M 2013	Q1 2014	Q2 2014	6M 2014	Q1 2015	Q2 2015	6M 2015
Turnover (sales)	73.690	29.218	40.017	69.234	27.195	35.703	62.899
Cost of sales	(72.318)	(32.314)	(35.295)	(67.609)	(25.703)	(30.646)	(56.350)
Gross Profit	1.372	(3.096)	4.722	1.625	1.492	5.057	6.549
Other operating income	736	159	313	472	143	366	509
Other operating expenses	(976)	(544)	(1.742)	(2.286)	(594)	(1.099)	(1.693)
Total Gross Profit	1.132	(3.481)	3.293	(189)	1.041	4.324	5.365
Administrative & Distribution expenses	(12.457)	(5.256)	(6.362)	(11.618)	(4.935)	(5.469)	(10.403)
EBITDA	(5.560)	(6.207)	(361)	(6.568)	(1.180)	1.595	415
Depreciation	(5.765)	(2.530)	(2.708)	(5.239)	(2.714)	(2.739)	(5.453)
EBIT	(11.325)	(8.737)	(3.069)	(11.807)	(3.894)	(1.145)	(5.038)
Financial cost (net)	(8.098)	(4.035)	(4.791)	(8.826)	(5.059)	(3.035)	(8.095)
Results from investing activities	(31)	8	(1.915)	(1.906)	(2)	(233)	(235)
Profit/(loss) from participation in associates	211	39	25	64	15	9	24
EBT	(19.243)	(12.725)	(9.750)	(22.475)	(8.940)	(4.404)	(13.344)
Income tax	(217)	(17)	(121)	(138)	(35)	(124)	(159)
Minority interest	(190)	(320)	(1.113)	(1.433)	(107)	(338)	(445)
EATAM	(19.270)	(12.422)	(8.758)	(21.180)	(8.868)	(4.190)	(13.058)

Source: Published Group's Financial Statements

Statement of Financial Position

(.000 €)	FY 2013	FY 2014	6M 2015
ASSETS			
Fixed assets	304.902	296.460	278.352
Inventories	4.520	3.129	3.471
Trade receivables	45.293	45.381	53.264
Other current assets	8.558	16.896	15.145
TOTAL ASSETS	363.273	361.866	350.232
EQUITY & LIABILITIES			
Long-term liabilities	7.023	42.523	34.006
Short-term loans	290.540	274.215	272.869
Other short-term liabilities	55.540	54.369	66.240
Total liabilities	353.103	371.107	373.115
Share Capital	56.597	56.597	56.597
Other Company's shareholders equity	-52.541	-70.396	-83.453
Total Company's shareholders equity	4.056	-13.799	-26.856
Minority rights	6.114	4.558	3.973
Total Equity	10.170	-9.241	-22.883
TOTAL EQUITY & LIABILITIES	363.273	361.866	350.232

Source: Published Group's Financial Statements

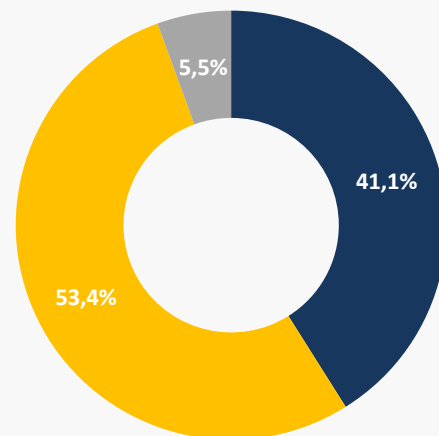
Additional information concerning the Financial Statements under I.F.R.S. can be found in the company's website: www.anek.gr

This presentation may contain forward-looking statements. These forward-looking statements are based upon current expectations and assumptions regarding anticipated developments and other factors affecting the Group. They are not historical facts, nor are they guarantees of future performance. Because these forward-looking statements involve risks and uncertainties, there are important factors that could cause actual results to differ materially from those expressed or implied by these forward-looking statements. Further details of potential risks and uncertainties affecting ANEK LINES S.A. are described in the ANEK LINES S.A. filings with the Athens Stock Exchange. These forward-looking statements speak only as of the date of this presentation.

Sales Breakdown

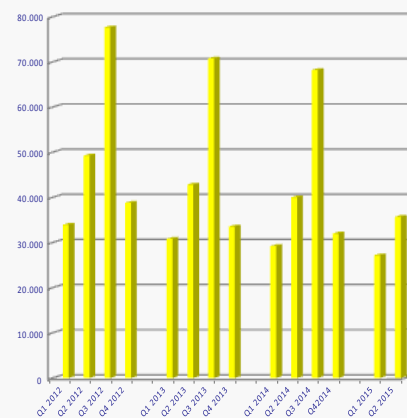
H1 2015

Per geographical region



- Domestic
- Abroad
- Other activities

Quarterly sales



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