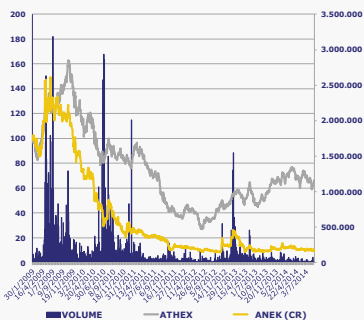


Company Description

ANEK LINES Group of companies is in the business of operating its own as well as chartered passenger ferry vessels for over 47 years. The group is active in sea routes of Greece and the Adriatic and has achieved sustainable leadership in carrying passengers and vehicles with credibility by means of its 10 own state-of-the-art passenger vessels.

Share Evolution



Share Data

# of shares (CR)	185.373.016
Price (€): 27/08/2014 (CR)	0,083
Capitalization (€ mil.)	15,39
% change since 31/12/2013 (CR)	-17,8%
52 wks high €: 09/01/2014 (CR)	0,141
52 wks low €: 29/08/2013 (CR)	0,079
52 wks avrg. Daily vol # (CR):	22.931
REUTERS	ANKr.AT
BLOOMBERG	ANEK GA
ATHEX	ANEK

Please refer to the important disclosures shown on page 2

Basic Figures

- ❖ 47 Years of leading presence
- ❖ Fleet of 10 owned vessels
- ❖ Strong brand name in the sector

6M 2014 Consolidated financial figures

Key Facts of 6M 2014:

- ❖ During the first half of 2014, ANEK Group operated through owned and chartered vessels in routes in the Adriatic Sea (Ancona, Venice), Crete (Chania, Heraklion), Dodecanese and Cyclades, executing a total of 2% less routes compared to the corresponding period last year.
- ❖ Period's key financial figures recorded slight differences compared to the first half of 2013.
- ❖ It is noted though, the activity in the industry is characterized by strong seasonality and for this reason the results of the first half are not indicative for the entire year.

Key Figures Development (6M 2014 versus 6M 2013):

- ❖ **Group turnover: €69.2 mil.** compared to €73.7 mil.
Parent company turnover: €61.3 mil. compared to €64.3 mil.
- ❖ **Consolidated cost of sales: decrease from €72.3 mil. to €67.6 mil.**
Cost of sales of the Parent Company: decrease from €63.9 mil. to €60.5 mil.
- ❖ **Consolidated gross profits: €1.6 mil.** compared to €1.4 mil.
Parent Company gross profits: €0.8 mil. compared to €0.4 mil.
- ❖ **Group EBITDA: losses of €6.6 mil.** compared to losses of €5.6 mil.
Parent Company EBITDA: losses remained at the same level of €5.0 mil.
- ❖ **Group's net results after taxes and minority interests: losses of €21.2 mil.,** compared to losses of €19.3 mil. The difference compared to the respective period is mainly due to the burden of the current period's results with the impairment of the book value of a subsidiary's vessel.
Parent Company's net results after taxes: losses of €18.6 mil., compared to losses of €18.5 mil.

Strategy - Prospects:

- ❖ Group's management, within the framework of a more efficient management of the fleet, has proceeded to the **chartering of vessels to foreign companies**, in order to strengthen the results of the second semester. It is noted that on August 1st 2014, the **sale of the vessels "SOPHOCLES V."** and **"LEFKA ORI"** was completed for a total amount of euro 21 mil. Company's long-term debt will be decreased accordingly, while during the upcoming period it is expected the final agreement with the lending banks on the restructuring of the long-term loans.
- ❖ The aforementioned facts, along with the predictions for positive growth rate in 2014 and the increase in touristic traffic in Greece, create the conditions for the improvement of Group's results in the fiscal year of 2014. Strategic objectives of Group's management remain the **securitization of the necessary funds** and the **improvement of operating results.**

Ratios

	SALES	EBITDA	EBIT	EAT& MIN	EPS*	P/E	P/BV**	P/SALES	P/EBITDA	EV/EBITDA	BANKS/EQUITY	ROE
	(.000 €)	(.000 €)	(.000 €)	(.000 €)	€	x	x	x	x	x	x	%
2011	243.595	12.308	1.259	-22.901	-0.1337	-0,67	0,15	0,06	1,25	22,39	2,63	-22,89%
2012	199.677	4.186	-8.857	-60.776	-0,3549	-0,25	0,39	0,08	3,68	68,61	6,90	-152,11%
2013	178.039	6.477	-5.076	-35.713	-0,2085	-0,43	3,79	0,09	2,38	46,69	71,68	-880,50%

Ratios are calculated using the closing price of common share
* The ratio is calculated using the weighted average number of common shares per fiscal year
** BV= Total Equity - Minority Rights.

(M €)	6M 2013	6M 2014
Sales	73,7	69,2
Gross Profit	1,4	1,6
EBITDA	-5,6	-6,6
EBIT	-11,3	-11,8
EBT	-19,2	-22,5
EATAM	-19,3	-21,2

Consolidated Financial Results

Statement of Comprehensive Income

(FY:December) (000 €)	6M 2012	Q1 2013	Q2 2013	6M 2013	Q1 2014	Q2 2014	6M 2014
Turnover (sales)	83.209	30.840	42.850	73.690	29.218	40.017	69.234
Cost of sales	(85.314)	(33.727)	(38.591)	(72.318)	(32.314)	(35.295)	(67.609)
Gross Profit	(2.105)	(2.887)	4.259	1.372	(3.096)	4.722	1.625
Other operating income	489	320	416	736	159	313	472
Other operating expenses	(1.074)	(155)	(821)	(976)	(544)	(1.742)	(2.286)
Total Gross Profit	(2.690)	(2.722)	3.854	1.132	(3.481)	3.293	(189)
Administrative & Distribution expenses	(13.513)	(5.817)	(6.640)	(12.457)	(5.256)	(6.362)	(11.618)
EBITDA	(9.806)	(5.737)	177	(5.560)	(6.207)	(361)	(6.568)
Depreciation	(6.397)	(2.802)	(2.963)	(5.765)	(2.530)	(2.708)	(5.239)
EBIT	(16.203)	(8.539)	(2.786)	(11.325)	(8.737)	(3.069)	(11.807)
Financial cost (net)	(8.177)	(3.759)	(4.339)	(8.098)	(4.035)	(4.791)	(8.826)
Results from investing activities	(12)	(18)	(13)	(31)	8	(1.915)	(1.906)
Profit/(loss) from participation in associates	28	133	78	211	39	25	64
EBT	(24.364)	(12.183)	(7.060)	(19.243)	(12.725)	(9.750)	(22.475)
Income tax	(52)	(31)	(186)	(217)	(17)	(121)	(138)
Minority interest	(86)	(216)	27	(190)	(320)	(1.113)	(1.433)
EATAM	(24.330)	(11.998)	(7.273)	(19.270)	(12.422)	(8.758)	(21.180)

Source: Published Group's Financial Statements

Statement of Financial Position

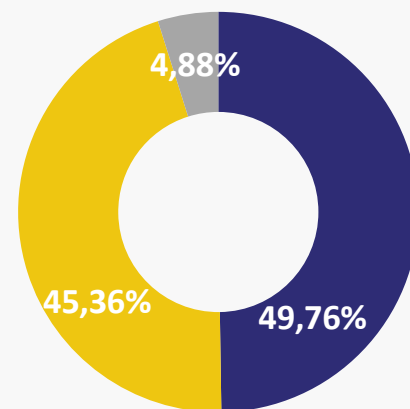
(.000 €)	FY 2012	FY 2013	6M 2014
ASSETS			
Fixed assets	324.410	304.902	296.273
Inventories	6.288	4.520	3.854
Trade receivables	52.739	45.293	49.151
Other current assets	9.083	8.558	15.975
TOTAL ASSETS	392.520	363.273	365.253
EQUITY & LIABILITIES			
Long-term liabilities	8.109	7.023	6.702
Short-term loans	274.948	290.540	296.184
Other short-term liabilities	62.410	55.540	74.950
Total liabilities	345.467	353.103	377.836
Share Capital	56.597	56.597	56.597
Other Company's shareholders equity	-16.641	-52.541	-73.721
Total Company's shareholders equity	39.956	4.056	-17.124
Minority rights	7.097	6.114	4.541
Total Equity	47.053	10.170	-12.583
TOTAL EQUITY & LIABILITIES	392.520	363.273	365.253

Source: Published Group's Financial Statements

Sales Breakdown

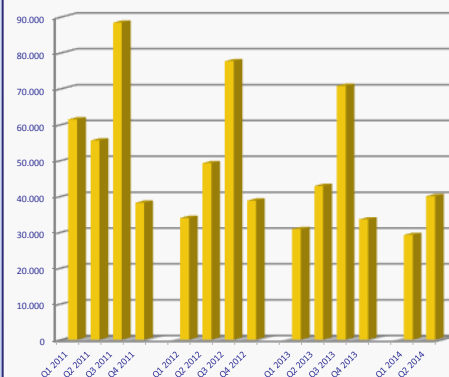
6M 2014

Per geographical region



- Domestic
- Abroad
- Other activities

Quarterly sales



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Additional information concerning the Financial Statements under I.F.R.S. can be found in the company's website: www.anek.gr

This presentation may contain forward-looking statements. These forward-looking statements are based upon current expectations and assumptions regarding anticipated developments and other factors affecting the Group. They are not historical facts, nor are they guarantees of future performance. Because these forward-looking statements involve risks and uncertainties, there are important factors that could cause actual results to differ materially from those expressed or implied by these forward-looking statements. Further details of potential risks and uncertainties affecting ANEK LINES S.A. are described in the ANEK LINES S.A. filings with the Athens Stock Exchange. These forward-looking statements speak only as of the date of this presentation.