

The Board of Directors of Geniki Bank, during its session on Friday, May 30th 2014, decided to call the Ordinary General Meeting.

Please find below the invitation to the Ordinary General Meeting:

**INVITATION
OF GENIKI BANK SHAREHOLDERS**

TO THE ORDINARY GENERAL MEETING
OF SHAREHOLDERS HOLDING COMMON SHARES
OF GENIKI BANK

Reg. No. 231401000
(Previous Reg. No. 6073/06/B/86/12)

The Shareholders are hereby invited in accordance with the law and the Bank's Articles of Association to attend the Ordinary General Meeting ("GM"), to be held on **Wednesday, June 25th 2014, at 10:00 a.m.** in Athens, at the ground floor auditorium of the Bank's Headquarters (109-111 Messogion Avenue, 115 26, Athens).

The items of the agenda have as follows:

1. Submission and approval of the Annual Financial Statements for the fiscal year 01.01.2013 - 31.12.2013, together with the relevant Auditors' and Board of Directors' Reports
2. Release of the members of the Board of Directors and the Auditors from any liability for indemnity with respect to the fiscal year 01.01.2013 - 31.12.2013
3. Nomination of (regular and substitute) Certified Auditors for the fiscal year 01.01.2014 - 31.12.2014
4. Election of new Board of Directors and appointment of independent non executive members according to Law 3016/2002, as currently in force
5. Approval of year 2013 fees and remunerations paid and preliminary approval for year 2014 to be paid to members of the Board of Directors
6. Nomination of the Members of the Audit Committee pursuant to article 37, Law 3693/2008
7. Permission to the Directors and executive officers of the Bank to participate in the management of affiliated (as per article 42e, par. 5, Law 2190/1920) companies of the Bank, in accordance with article 23, Law 2190/1920
8. Miscellaneous announcements

In this GM, shareholders that have the right to participate and vote are those who will be registered at the opening of Friday, June 20th 2014, trading session in Geniki Bank Shareholders' registry, which is electronically kept at the "Hellenic Central Securities Depository" (HC SD). No share blocking is required.

The shareholders who wish to participate in the Ordinary General Meeting by proxy must deposit the relevant proxy form (Power of Attorney), available on the Bank's website www.geniki.gr and at the Bank's Shareholder Services Department, Panepistimiou 25 - 29, 105 64, Athens (2nd floor), not later than the third day prior to the date of the GM.

With respect to the aforementioned GM, the Shareholders have also the rights mentioned below:

- (a) Shareholders representing at least one twentieth (1/20) of the paid-up share capital may request the Board of Directors, by way of an application which must be delivered to the Board of Directors at least fifteen (15) days prior to the GM, to include additional items on the GM's Agenda. The application must be accompanied by a written statement of reasons or a draft resolution for approval by the GM.
- (b) Shareholders representing at least one twentieth (1/20) of the paid-up share capital may request the Board of Directors, by way of an application which must be delivered to the Board of Directors at least seven (7) days prior to the GM to upload to the Bank's website (www.geniki.gr) draft resolutions for items included in the initial or revised GM agenda, accessible to the shareholders, at least six (6) days prior to the GM date.
- (c) Through an application that is submitted to the Bank at least five (5) full days prior to GM, shareholders may request the Board of Directors to provide the GM with requested specific information with respect to Bank's business, to the extent that these are useful for the actual assessment of the items of the agenda.
- (d) Shareholders representing one fifth (1/5) of the paid-up share capital may request the Board of Directors, through an application which must be submitted to the Bank at least five (5) full days prior to the GM, to provide the GM with information about the course of the Bank's affairs and financial situation.

Information relating to par.3 article 27 of L.2190/20 is available at the Bank's branches and on the corporate website www.geniki.gr.

Athens, May 30th, 2014

THE BOARD OF DIRECTORS