

VOTING RESULTS
AT THE EXTRAORDINARY GENERAL MEETING
OF THE SHAREHOLDERS OF GENIKI BANK
HELD ON 30.10.2014

Pursuant to the provisions of Article 32 paragraph 1 of Law 2190/1920, as currently in force, and the par. 4.1.3.3. of the Athens Exchange Rulebook, the Board of Directors of Geniki Bank communicates the results of the voting of resolutions of the Extraordinary General Meeting of Shareholders held on October 30th, 2014.

Regarding the 1st Item: Approval of the merger by acquisition of the Bank by the societe anonyme "PIRAEUS BANK SA", according to the provisions of article 79 of Law 2190/1920, as in force and in particular:

- i. Approval of: a) the Draft Merger Agreement by acquisition of Geniki Bank by Piraeus Bank S.A., b) the Report of the Board of Directors of the Bank to the Shareholders General Meeting, pursuant to the provisions of article 69 par. 4 of Law 2190/1920 and c) the actions and /or declarations carried out by the Board of Directors and its representatives or agents within the current fiscal period.
- ii. Authorizations for the signing of the merger agreement in the form of a notarial deed.

Total number of shares for which valid votes were cast: 68,278,414 (99.94% of the share capital)

For: 68,278,414 votes (99.94% of the share capital)
Against: 0 votes (0% of the share capital)
Abstain: 0 votes (0% of the share capital)

Regarding the 2nd Item: Miscellaneous announcements

Regards announcements for which voting is not required.