



**Announcement 20/05/2015**

**Resolution of the General Meeting of the holders of preference shares of Attica Bank S.A (Law 3723/08).**

In accordance with art. 4.1.3.3 of the Regulation of the Athens Exchange, Attica Bank S.A. announces that a General Meeting of the holders of preference shares issued under Law 3723/08 was held on May 19<sup>th</sup> 2015. The Greek State, through its representative, attended the Meeting as the sole holder of all the preference shares of the Bank issued according to the provisions of Law 3723/2008. Additionally, the public notary of Athens Mrs Evangelia Kyriakou was invited and attended the Meeting in accordance with art.32 of Codified Law 2190/1920.

The General Meeting approved unanimously the resolutions of the suspended First Repeat Extraordinary General Meeting of shareholders of common shares of Attica Bank dated October 13<sup>th</sup> 2014 that were passed on December 10<sup>th</sup> 2014, regarding items 1 to 4 of the agenda (items concerning the share capital increase of the Bank through cash payment and issuance of new common shares).

**Attica Bank S.A**