

Notice of Resolutions of the General Meeting of the Bondholders of 10 June 2015

“BANK EUROBANK ERGASIAS SA”, Bondholders Representative for the Convertible Bond with initial capital amount euro 19.995.575,10 issued by the company under the name “NIREUS AQUACULTURE SA” and the distinctive title “NIREUS SA” (the “Issuer”) announces that the General Meeting of the Bondholders held on June the 10th, 2015 at 14:00 hours at the registered office of the Company, 1st km Koropiou-Varis Ave. & Dimokritou Str., Koropi, Attiki, was attended, by person or in proxy, by **4** bondholders representing **1.350.468** bonds from a total of **1.794.284** bonds, namely with a participation percentage of **75,2650%** on the outstanding balance of the aforementioned bond.

The voting results are presented hereunder:

Item 1: The General Meeting approved the amendment of the terms of the euro 19.995.575,10 Convertible Bond Loan issued on 12/7/2007, pursuant to the resolution of the 1st Repeat Extraordinary General Meeting dated 11/4/2007, as the terms are valid today with all in between amendments (the Loan). The approved amendment will defer payment of the installment payable on July 13, 2015, and the interest payable on July 13, 2015 to October 31, 2015.

Number of bonds for which valid votes were cast: **1.350.468**

Participation percentage on the outstanding bond balance: 75,2650%

Number of votes **for: 1.350.468**, against: 0, abstain: 0

Percentage of votes on the bond’s outstanding balance for: **75,2650%**, against: 0.%, abstain: 0%.

Item 2: It was approved the noncompliance of the agreed upon financial ratios until October 31, 2015, as requested by the Issuer.

Participation percentage on the outstanding bond balance: 75,2650%

Number of votes **for: 1.350.468**, against: 0, abstain: 0

Percentage of votes on the bond’s outstanding balance for: **75,2650%**, against: 0%, abstain: 0%.

Item 3: The bondholders were informed on the progress of the process for the amendment of terms of the existing CBL issued by NIREUS SA

No other items were discussed.