

26 August 2014

Announcement of approval and circulation of Prospectus

“MARFIN INVESTMENT GROUP HOLDINGS S.A.” (“the Company”) hereby announces that, in accordance with the provisions of the European Commission Regulation (EC) No 809/2004 and L. 3401/2005, as in force, on Tuesday 26 August 2014 the Board of Directors of the Capital Market Commission approved the Prospectus for the admission to trading on the Athens Exchange (ATHEX) of the new 251,835,900 bonds of Tranche A of the Convertible Bond Loan (“CBL”) issued by the Company, according to the decisions of the 2nd Reiterative Ordinary General Meeting of Shareholders dated 15.06.2011, the 2nd Reiterative Extraordinary General Meeting dated 24.10.2011 and the decisions of the Board of Directors dated 01.11.2011, 05.02.2013, 21.03.2013, 29.07.2013, 21.11.2013, 10.06.2014 and 13.06.2014, with pre-emption rights to existing shareholders.

The Prospectus, approved on 26.08.2014, is published and circulated for the purpose of the admission to trading on the Athens Exchange of the aforesaid 251,835,900 bonds, in accordance with the provisions of L. 3401/2005.

The Prospectus for the admission to trading of the aforesaid bonds will be available to investors, according to article 14, par 2 L. 3401/2005, as in force, in electronic form on the websites of the Hellenic Exchanges - Athens Stock Exchange (www.helex.gr), the Capital Market Commission (www.hcmc.gr) and the Company (www.marfininvestmentgroup.com). The Prospectus will be also available in printed form, upon request, at the Company’s offices, Thisseos Ave, 67, 146 71 Kifissia, Greece.

For more information, shareholders / investors are kindly requested to contact at tel. (+30) 210 3335039 / (+30) 210 6160434 during business days and hours.