



Athens, 27/05/2015

ELVAL HELLENIC ALUMINIUM INDUSTRY S.A.

ANNOUNCEMENT

ISSUANCE OF COMMON BOND LOAN

ELVAL HELLENIC ALUMINIUM INDUSTRY S.A. informs the investors, according to article 16 par. 3 of Law 3556/2007, about the signing of a common bond loan contract for the amount of €5,000,000 with «ALPHA BANK S.A.» and «ALPHA BANK LONDON LTD». The loan has 55 months maturity and has been issued according to L.3156/2003 and C.L.2190/1920, based on the decision of the Extraordinary General Meeting dated November 28, 2013 and the decision of the Board of Directors dated May 15, 2015.

The above loan will be used for the refunding of company's existing debt and to cover working capital needs.