



Athens, 26/02/2016

ELVAL HOLDINGS S.A.

ANNOUNCEMENT ON THE COMPLETION OF THE CROSS-BORDER MERGER

ELVAL HOLDINGS S.A., (hereinafter referred to as “Elval”), announces to the investors that the corporate transformation (cross-border merger) by absorption of “Elval”, and the companies mentioned below by the absorbing company “VIOHALCO S.A.” :

- i. the limited liability company by shares under Greek law (Ανώνυμος Εταιρία) named DIATOUR, MANAGEMENT AND TOURISM SOCIETE ANONYME;
- ii. the limited liability company by shares under Greek law (Ανώνυμος Εταιρία) named ALCOMET COPPER AND ALUMINIUM SOCIETE ANONYME; and
- iii. the limited liability company under Luxembourg law named EUFINA S.A.,

was completed today following the execution of the notarial deed attesting the completion of the cross-border merger. As a result, the cross-border merger has become effective.

Following the above, on 29 February 2016, Elval shares will be delisted from the Athens Stock Exchange.

The indicative timetable of principal events which was announced to the public as per Elval’s announcement of 18 February 2016, remains in effect.