



ANNOUNCEMENT 18.12.2015

Attica Bank informs investors that until 18.12.2015, through its share capital increase (SCI) 660 million euros were raised through the payment of cash. This amount exceeds significantly -by 76 million euros- the amount of 584 million euros corresponding to the base case scenario of the capital needs assessment performed by the Bank of Greece.

More precisely the amount of 660 million euros was covered as follows:

a) 414.7 million euros were covered through the exercise of pre-emptive rights, employee rights and pre-subscription rights.

b) 245.3 million euros were raised from investors requesting to cover unsubscribed shares that are allocated at the discretion of the Bank's Board of Directors

This amount of capital increase, as communicated by the Bank of Greece falls under coverage scenario 2.1.2 of the SCI, as described in chapter 4.1.6 of the Greek Prospectus.

However, in consultation with the Bank of Greece, and with the aim of raising the maximum amount possible, the Board of Directors of the Bank meeting today and considering the fact that, apart from the aforementioned cash amount raised so far, additional investor interest has been expressed, resolved that it is to the interest of the Bank and its shareholders to extend the deadline for the coverage of unsubscribed shares allocated at the discretion of the BoD ('Offer to other investors') until December 29th 2015 and to transfer accordingly for the said day the date for the final announcement on the outcome of the SCI and its certification.

After the completion of the aforementioned process, a new announcement will be issued regarding the final level of the coverage of the SCI.

Attica Bank S.A.