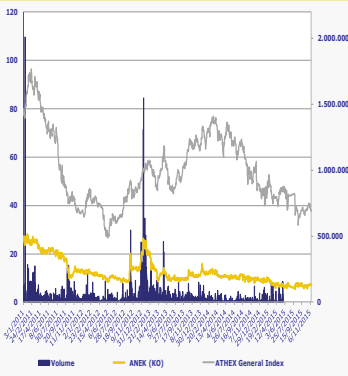


Company Description

ANEK LINES Group of companies is in the business of operating its own as well as chartered passenger ferry vessels for over 48 years. The group is active in sea routes of Greece and the Adriatic and has achieved sustainable leadership in carrying passengers and vehicles with credibility by means of its 10 own state-of-the-art passenger vessels.

Share Chart



Share Data

# of shares (CR)	185.373.016
Price (€): 12/11/2015 (CR)	0,061
Capitalization (€ mil.)	11,31
% change since 31/12/2014 (CR)	-27,4%
52 wks high €: 11/02/2015 (CR)	0,093
52 wks low €: 15/06/2015 (CR)	0,047
52 wks avrg. Daily vol # (CR):	19.711
REUTERS	ANKr.AT
BLOOMBERG	ANEK GA
ATHEX	ANEK

Please refer to the important disclosures shown on page 2

Basic Figures

- ❖ 48 Years of leading presence
- ❖ Fleet of 10 owned vessels
- ❖ Strong brand name in the sector

9M 2015 Consolidated financial figures

Key Facts of 9M 2015:

- ❖ During the first nine months of 2015, ANEK Group operated through owned and chartered vessels in routes of the Adriatic Sea (Ancona, Venice), Crete (Chania, Heraklion), Dodecanese and Cyclades.
- ❖ The Group's financial results recorded significant improvement compared to the corresponding period of the previous year.
- ❖ Net results shaped to profits, despite the adverse domestic economic environment and the existing restrictions imposed on capital transfers.

Key Figures Development (9M 2015 versus 9M 2014):

- ❖ **Group turnover: € 125.8 mil.** over €137.5 mil.
Parent company turnover: €109.7 mil. versus €120.6mil.
- ❖ **Consolidated cost of sales: €91.3 mil.** from €113.4 mil.
Parent company cost of sales: €79.8 mil. versus €101.1 mil.
- ❖ **Group gross profits: €34.5mil.** from €24.1mil.
Parent company gross profits: €29.9 mil. over €19.5 mil.
- ❖ **Consolidated EBITDA: € 23.7mil.** versus €9.9 mil.
Parent company EBITDA: €21.3 mil. as opposed to €8.9 mil.
- ❖ **Group net results after taxes and minority rights: profits of €2.4 mil.,** instead of losses €11.0 mil.
Parent company net results after taxes: profits of €1.5 mil., versus losses of €10.0 mil.

(M €)	9M 2014	9M 2015
Sales	137,5	125,8
Gross Profit	24,1	34,5
EBITDA	9,9	23,7
EBIT	1,7	15,3
EBT	-11,4	3,3
EATAM	-11,0	2,4

Strategy - Prospects:

- ❖ The Group's Management, through specific actions, has largely achieved the objectives set during the re-cent previous years. Actions like the participation in a joint venture, the more efficient utilization of vessels and routes, extraordinary chartering etc., in combination with the drop in the fuel prices, have led to a significant decrease in operating cost and to a considerable improvement of the Group's results and liquidity. This improvement has created the conditions for the successful restructuring of the Parent company's long term debt, enabling an agreement with the lender banks to be completed within the coming time period.
- ❖ The Group's Management strategic objectives are now focused on retaining profitability and enhancing the Parent company's capital structure. These objectives constitute the necessary condition, in order for the Group to continue its operations smoothly, preserving in that way its continuous and uninterrupted contribution to the coastal shipping sector and generally to the Greek economy.

Ratios

	SALES (.000 €)	EBITDA (.000 €)	EBIT (.000 €)	EAT & MIN (.000 €)	EPS* €	P/E x	P/BV** x	P/ SALES x	P/ EBITDA x	EV/ EBITDA x	BANKS/ EQUITY x	ROE %
2012	199.677	4.186	-8.857	-60.776	-0.3549	-0,19	0,29	0,06	2,79	67,72	6,90	-152,11%
2013	178.039	6.477	-5.076	-35.713	-0.2085	-0,33	2,88	0,07	1,80	46,12	71,68	-880,50%
2014	169.476	10.101	-1.036	-17.784	-0.1038	-0,66	-0,85	0,07	1,16	28,38	-20,18	128,88%

Ratios are calculated using the closing price of common share

* The ratio is calculated using the weighted average number of common shares per fiscal year

** BV=Total Equity - Minority Rights.

Consolidated Financial Results

Statement of Comprehensive Income

(FY:December) (000 €)	9M 2013	Q1 2014	Q2 2014	Q3 2014	9M 2014	Q1 2015	Q2 2015	Q3 2015	9M 2015
Turnover (sales)	144.491	29.218	40.017	68.243	137.477	27.195	35.703	62.941	125.839
Cost of sales	(120.486)	(32.314)	(35.295)	(45.786)	(113.395)	(25.703)	(30.646)	(34.944)	(91.294)
Gross Profit	24.005	(3.096)	4.722	22.457	24.082	1.492	5.057	27.997	34.545
Other operating income	1.029	159	313	236	708	143	366	337	846
Other operating expenses	(2.455)	(544)	(1.742)	(1.492)	(3.778)	(594)	(1.099)	(1.039)	(2.732)
Total Gross Profit	22.579	(3.481)	3.293	21.201	21.012	1.041	4.324	27.295	32.660
Administrative & Distribution expenses	(20.862)	(5.256)	(6.362)	(7.697)	(19.315)	(4.934)	(5.468)	(6.940)	(17.342)
EBITDA	10.382	(6.207)	(361)	16.421	9.853	(1.180)	1.595	23.250	23.665
Depreciation	(8.665)	(2.530)	(2.708)	(2.917)	(8.156)	(2.714)	(2.739)	(2.895)	(8.348)
EBIT	1.717	(8.737)	(3.069)	13.504	1.697	(3.894)	(1.145)	20.355	15.317
Financial cost (net)	(12.122)	(4.035)	(4.791)	(2.613)	(11.439)	(5.059)	(3.035)	(3.830)	(11.925)
Results from investing activities	(28)	8	(1.915)	(6)	(1.913)	(2)	(233)	(7)	(242)
Profit/(loss) from participation in associates	407	39	25	180	245	15	9	120	144
EBT	(10.026)	(12.725)	(9.750)	11.065	(11.410)	(8.940)	(4.404)	16.638	3.294
Income tax	(492)	(17)	(121)	(292)	(431)	(35)	(124)	(376)	(535)
Minority interest	242	(320)	(1.113)	581	(852)	(107)	(338)	760	315
EATAM	(10.760)	(12.422)	(8.758)	10.192	(10.989)	(8.868)	(4.190)	15.502	2.444

Source: Published Group's Financial Statements

Statement of Financial Position

(.000 €)	FY 2013	FY 2014	9M 2015
ASSETS			
Fixed assets	304.902	296.460	277.808
Inventories	4.520	3.129	2.880
Trade receivables	45.293	45.381	49.910
Other current assets	8.558	16.896	15.699
TOTAL ASSETS	363.273	361.866	346.297
EQUITY & LIABILITIES			
Long-term liabilities	7.023	42.523	33.282
Short-term loans	290.540	274.215	274.385
Other short-term liabilities	55.540	54.369	45.336
Total liabilities	353.103	371.107	353.003
Share Capital	56.597	56.597	56.597
Other Company's shareholders equity	-52.541	-70.396	-67.999
Total Company's shareholders equity	4.056	-13.799	-11.402
Minority rights	6.114	4.558	4.696
Total Equity	10.170	-9.241	-6.706
TOTAL EQUITY & LIABILITIES	363.273	361.866	346.297

Source: Published Group's Financial Statements

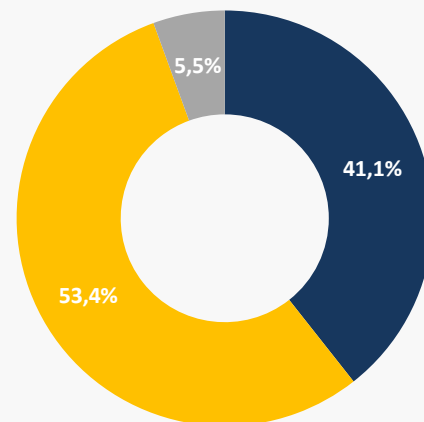
Additional information concerning the Financial Statements under I.F.R.S. can be found in the company's website: www.anek.gr

This presentation may contain forward-looking statements. These forward-looking statements are based upon current expectations and assumptions regarding anticipated developments and other factors affecting the Group. They are not historical facts, nor are they guarantees of future performance. Because these forward-looking statements involve risks and uncertainties, there are important factors that could cause actual results to differ materially from those expressed or implied by these forward-looking statements. Further details of potential risks and uncertainties affecting ANEK LINES S.A. are described in the ANEK LINES S.A. filings with the Athens Stock Exchange. These forward-looking statements speak only as of the date of this presentation.

Sales Breakdown

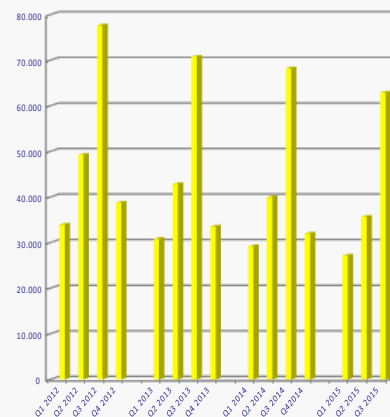
9M 2015

Per geographical region



- Domestic
- Abroad
- Other activities

Quarterly sales



Contact Details

Ioannis I. Vardinoyannis
 Managing Director, mgd@anek.gr
 Stelios Stamos,
 Chief Financial Officer, cfo@anek.gr
 ANEK LINES S.A.
 Karamanli Avenue, Chania
 tel. +30 28210 24000