METKA

GROUP GUIDANCE PRESENTATION (2008 – 2009)

27 March 2008

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2008(B) – Financial Results METKA

METKA(EPC) Range		
amounts in m. €	Min	Max
Turnover	410	450
EBITDA	74	84
%margin	*18.0%*	*18.7%*
EAT (after minorities)	45	55
%margin	*11.0%*	*12.2%*

Guidance includes Management Fees of €6.5 – €6.8 m.

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METKA(EPC) Range		
amounts in m. €	Min	Max
Turnover	500	600
EBITDA	82	100
%margin	*16.4%*	*16.7%*

Guidance includes Management Fees of €10 – €12 m.

Contact Information

Nikos Kontos
Investor Relations Officer
nikos.kontos@mytilineos.gr
Tel: +30-210-6877395
Fax: +30-210-6877400

Mytilineos Holdings S.A.
5-7 Patroklou Str.
15125 Maroussi
Athens
Greece
Tel: +30-210-6877300
Fax: +30-210-6877400
www.mytilineos.gr

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