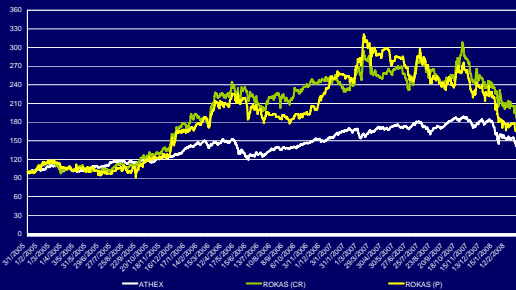


IR RELEASE – FY 2007

Company Description

The Rokas Group is mainly engaged in the energy sector and specifically in Renewable Energy Sources. In addition, it continues its activity in the traditional sector of electromechanical projects specializing in lifting equipment and other complex steel structures.

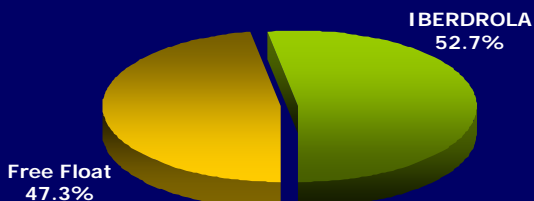
ROKKA & ROKPA vs ATHEX



Share Data

Price (€) 14/03/2008	12.20 (CR) 9.28 (P)
# of shares ('000s)	20,544 (CR) 3,230 (P)
Capitalization (€ mil)	280.6
% change since 29/12/06	-36.8%
52 wks high 29/10/2007	24.60
52 wks low 13/03/2008	12.00
52 wks avg. daily volume (#)	33,009
REUTERS	ARCr.AT
BLOOMBERG	ROKKA GA

Shareholder's Structure



Key Highlights

- Installed wind farms of total wind power 193,3 MW ;
- 2 additional wind farms of 7 MW capacity currently under construction; the Ganza wind farm of 44 MW (also under construction) is currently under litigation;
- Ongoing wind farms licensing process: 488 MW in Greece and 179 MW in Cyprus with a production license (Phase A) to be built once all approvals are obtained with no specific date known at this stage ;
- Expansion in Hydro and Solar Energy with ongoing applications;

FY 2007 Group Results

- The **Group's turnover** amounted to **€44.7 mil.**, as opposed to €50.2 mil. in 2006, showing a decrease of 11%. This decrease is mainly attributed to the particularly high sales of Electromechanical Projects for the year 2006, which were not repeated during the current period and also due to the slight decrease of 3.7% in the net sales of Energy for 2007.
- More specifically, Turnover of the **Energy** sector fell marginally to **€38.1 mil.** in 2007 as opposed to €39.5 mil. in 2006, and that is mainly attributed to the particularly favorable wind capacity of last year, which was not repeated in 2007, demonstrating once more production's seasonality effects.
- Furthermore, earnings before interest, tax, depreciation and amortisation (**EBITDA**) of the Group for 2007 amounted to **€23.0 mil.**, as opposed to €31.8 mil. in 2006, decreased by 27.9%, earnings before interest and tax (**EBIT**) of the Group marked a decrease of 39.1% and stood at **€14.2 mil.** in 2007 as opposed to €23.3 mil., while earnings after tax and minority rights (**EATAM**) of the Group amounted to **€11.6 mil.** in 2007 as opposed to €16.0 mil. in 2006, decreased by 27.6%.
- The main reason for the above changes was the fact that FY 2006 was positively impacted by extraordinary income while FY 2007 was negatively impacted by extraordinary expenses.
- More specifically, during FY 2006 a € 2.4 mil. deferred tax asset was recognised, while in FY 2007 the Group was burdened by reorganization expenses amounting to € 1.3 mil. as well as impairments of inventory amounting to € 1.0 mil.
- Moreover, gross margins were also affected downwards by the intense competition present in the E/M sector.

€ M	FY 2006	FY 2007	Δ (%)
Sales	50.2	44.7	-11.0%
Gross Profit	22.1	18.1	-18.2%
EBITDA	31.8	23.0	-27.9%
EBIT	23.3	14.2	-39.1%
EBT	21.0	12.8	-39.2%
EATAM	16.0	11.6	-27.6%

Margins

Gross Profit	44.1%	40.5%
EBITDA	63.4%	51.4%
EBIT	46.5%	31.8%
EBT	41.8%	28.5%
EATAM	31.9%	25.9%

Key Figures & Ratios

		2005	2006	2007
EPS	€	0.38	0.67	0.49
DPS	€	0.17	0.18	0.19
DIV YIELD	%	1.39%	1.48%	1.56%
P/E	x	31.2	17.5	24.2
P/BV	x	3.6	3.1	2.9
P/SALES	x	5.2	5.6	6.3
ROE	%	11.6%	17.8%	12.0%
ROIC	%	6.3%	9.8%	7.2%

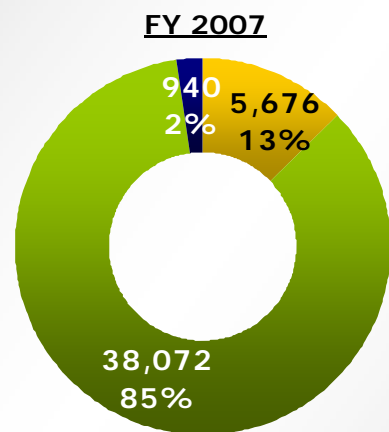
Investment ratios computed at share price 12.20 (CR), 9.28 (P) (14/03/2008) and year end number of shares.
BV= Total Equity-Minority Rights

Consolidated Financial Results

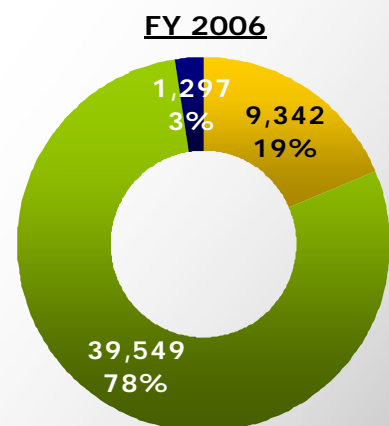
FY: December - (000.€)	FY 2005	Q1 2006	Q2 2006	Q3 2006	Q4 2006	FY 2006	Q1 2007	Q2 2007	Q3 2007	Q4 2007	FY 2007
Sales	53,479	13,976	11,263	13,707	11,242	50,188	12,524	8,235	11,738	12,191	44,688
Cost of Goods Sold	-36,695	-9,283	-5,825	-7,438	-5,509	-28,055	-6,741	-6,348	-5,624	-7,862	-26,575
Gross Profit	16,784	4,693	5,438	6,269	5,733	22,133	5,783	1,887	6,114	4,329	18,113
Other operating income - net	3,368	1,420	953	1,625	2,674	6,672	798	1,044	1,252	816	3,910
SG&A Expenses	-4,587	-765	-1,172	-1,455	-2,086	-5,478	-897	-2,882	-1,098	-2,932	-7,809
EBITDA	28,532	7,912	7,838	9,020	7,042	31,812	7,836	2,253	8,450	4,411	22,950
Depreciation	-12,967	-2,564	-2,619	-2,581	-721	-8,485	-2,152	-2,204	-2,182	-2,198	-8,736
EBIT	15,565	5,348	5,219	6,439	6,321	23,327	5,684	49	6,268	2,213	14,214
Finance costs - net	-2,516	-397	-70	-1,263	-613	-2,343	-69	-375	-640	-380	-1,464
EBT	13,049	4,951	5,149	5,176	5,708	20,984	5,615	-326	5,628	1,833	12,750
Income tax expense	-3,641	-2,013	990	-1,757	-1,963	-4,743	-699	-681	-921	1,537	-764
Minorities	410	33	99	105	1	238	91	44	139	124	398
EAT & Minorities	8,998	2,905	6,040	3,314	3,744	16,003	4,825	-1,051	4,568	3,246	11,588
Profit Margins % (*)											
	FY 2005	Q1 2006	Q2 2006	Q3 2006	Q4 2006	FY 2006	Q1 2007	Q2 2007	Q3 2007	Q4 2007	FY 2007
Gross Profit	31.4%	33.6%	48.3%	45.7%	51.0%	44.1%	46.2%	22.9%	52.1%	35.5%	40.5%
SG&A Expenses	8.6%	5.5%	10.4%	10.6%	18.6%	10.9%	7.2%	35.0%	9.4%	24.1%	17.5%
EBITDA	53.4%	56.6%	69.6%	65.8%	62.6%	63.4%	62.6%	27.4%	72.0%	36.2%	51.4%
EBIT	29.1%	38.3%	46.3%	47.0%	56.2%	46.5%	45.4%	0.6%	53.4%	18.2%	31.8%
EBT	24.4%	35.4%	45.7%	37.8%	50.8%	41.8%	44.8%	-4.0%	47.9%	15.0%	28.5%
EAT & Minorities	16.8%	20.8%	53.6%	24.2%	33.3%	31.9%	38.5%	-12.8%	38.9%	26.6%	25.9%
Period / Period % (*)											
	FY 2005	Q1 2006	Q2 2006	Q3 2006	Q4 2006	FY 2006	Q1 2007	Q2 2007	Q3 2007	Q4 2007	FY 2007
Sales	75.8%	14.1%	-12.0%	2.0%	-25.0%	-6.2%	-10.4%	-26.9%	-14.4%	8.4%	-11.0%
Gross Profit	33.8%	-10.1%	-9.6%	132.4%	101.5%	31.9%	23.2%	-65.3%	-2.5%	-24.5%	-18.2%
SG&A Expenses	-7.0%	-10.2%	0.2%	54.6%	28.4%	19.4%	17.3%	145.9%	-24.5%	40.6%	42.6%
EBITDA	33.4%	-9.1%	-27.4%	72.5%	85.0%	11.5%	-1.0%	-71.3%	-6.3%	-37.4%	-27.9%
EBIT	25.0%	-14.9%	-12.0%	115.1%	165.8%	49.9%	6.3%	-99.1%	-2.7%	-65.0%	-39.1%
EBT	80.2%	1.4%	35.4%	126.2%	175.0%	60.8%	13.4%	-106.3%	8.7%	-67.9%	-39.2%
EAT & Minorities	230.0%	28.6%	106.1%	308.1%	24.9%	77.9%	66.1%	-117.4%	37.8%	-13.3%	-27.6%

(*) Any differences in the percentages are due to rounding effect.

Sales Breakdown per Business Unit (000. €)



■ E/M projects ■ Wind Energy ■ Other



Consolidated Balance Sheet

(000€)	2005	2006	2007
ASSETS			
Non current assets	166,245	145,371	164,600
Inventories	6,704	8,007	8,801
Trade accounts receivables	12,957	12,267	7,939
Other assets	44,452	70,910	41,047
TOTAL ASSETS	230,358	236,555	222,387
EQUITY & LIABILITIES			
Long Term Liabilities	52,161	44,316	34,990
Other Long term liabilities	70,317	52,639	48,771
Short term borrowing liabilities	12,433	28,663	28,904
Other short term liabilities	15,555	19,151	10,837
Total Liabilities	150,466	144,769	123,502
Share Capital	11,887	11,887	11,887
Other Company's shareholders equity	65,583	77,864	85,033
Total Company's shareholders equity	77,470	89,751	96,920
Minority Interest	2,422	2,035	1,965
Total equity	79,892	91,786	98,885
TOTAL EQUITY & LIABILITIES	230,358	236,555	222,387

Consolidated Sales (quarterly)



Financial Calendar

Analyst Presentation	09/04/08
Q1 2008 Results	22/05/08
Annual General Meeting	05/06/08
Ex Dividend day	09/06/08
Dividend Payment	17/06/08
6M 2008 Results	29/08/08
9M 2008 Results	20/11/08

Additional information concerning the Financial Statements under I.F.R.S. can be found in the company's website: www.rokasgroup.gr

This presentation may contain forward-looking statements. These forward-looking statements are based upon current expectations and assumptions regarding anticipated developments and other factors affecting the Group. They are not historical facts, nor are they guarantees of future performance. Because these forward-looking statements involve risks and uncertainties, there are important factors that could cause actual results to differ materially from those expressed or implied by these forward-looking statements. Further details of potential risks and uncertainties affecting ROKAS Group are described in ROKAS' filings with the Athens Stock Exchange. These forward-looking statements speak only as of the date of this presentation.