

Hellenic Republic ("Greece") – New EUR long 10-year Benchmark: Books are open.
Guidance at MS + 105bps area

- Orderbooks are in excess of EUR 22bn (excl. JLM interest)
- Books are open. Today's business.

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Issuer: The Hellenic Republic
Ratings: Ba3 / BB- / BB / BBL (stb/stb/stb/stb)
Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs
Size: EUR Benchmark
Maturity: 18th June 2031
Settlement: 5th February 2021 (T+7)
Coupon: Fixed, Annual ACT/ACT (short first coupon)
Guidance: MS + 105bps area
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default. Tax gross up
Bookrunners: Barclays / Citi / DB / MS / Nomura (B&D / DM) / Eurobank
Timing: Books are open, today's business. Orderbooks are in excess of EUR 24bn (excl. JLM interest)
ISIN: GR0124037715
Target Market: The manufacturer target markets (MiFID II product governance) are eligible counterparties, retail and professional (all distribution channels)

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